

From: US GIO <[REDACTED]>

To: Undisclosed recipients,;

Subject: J.P. Morgan Secondary Private Equity Investors II L.P. - 2nd Prospective Investor Call & Webinar - August 21, 2012, 11:00am NY / 4:00pm London

Date: Tue, 14 Aug 2012 23:12:33 +0000

Attachments: Secondaries_II_Prospective_Investor_Call_Invite_2012.08.21_(US,_EMEA,_LatAm).pdf

J.P. Morgan invites you to participate in a prospective investor conference call for

J.P. Morgan Secondary Private Equity Investors II L.P.

Catalysts such as regulatory reform and portfolio rebalancing are expected to accelerate the sale of private equity positions over the next two years, keeping pricing competitive and making secondary private equity investing a compelling potential opportunity in the current market environment.

The J.P. Morgan Private Equity Group ("PEG") seeks to capitalize on this market opportunity by building a portfolio of secondary private equity partnership investments that is diversified across general partners, vintage years, industries, stages of business development and geographies. The team continues to see potentially attractive risk-adjusted opportunities, and is thus launching the J.P. Morgan Secondary Private Equity Investors II L.P. ("Fund II").

The PEG is an experienced team of private equity specialists with over \$22 billion in assets under management. This team is located in New York, London and Hong Kong, and has relationships with more than 350 private equity sponsors. The PEG team serves on advisory boards of more than 200 partnerships and maintains ongoing dialogues with general partners regarding their strategies and investment decisions. Since 2001, the PEG made more than 70 secondary investments involving more than 120 fund sponsors and 220 underlying partnerships.

Featuring

**Larry Unrein, Managing Director and Head of the Private Equity Group,
J.P. Morgan Investment Management**

Date: Tuesday, August 21, 2012

Time: 11:00am NY / 4:00pm London

Call-in Numbers:

Within the U.S.: 866-256-4684

Outside the U.S.: +1-706-634-5299

Hong Kong: 800-966-253

Singapore: 800-101-1512

Passcode: SECONDARIES

To view the slides associated with this presentation, copy and paste the following URL into your internet browser:

<https://jpmorganconferencecall.webex.com>

Event password: secondaries

The Conference Call will be replayed through September 21, 2012

Within the U.S.: 855-859-2056

Outside the U.S.: +1-404-537-3406
Hong Kong: 800-930-800
Singapore: 800-101-1464
Passcode: 15202747

Please contact your J.P. Morgan representative if you have any questions.

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Investment Products: -Not FDIC Insured -No Bank Guarantee -May Lose Value

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