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Jeffrey

In addition to the CLAT issue, family office tasks/responsible persons are as below and in sequence of priority.

A. Taxes - RJ, RD, LD

(1) 9/15

(2) 10/15

(3) 2014 projections including pledges, charitable contributions ytd; Avioneta

(4) 11/15 - foundations

B. Trust Financials (requested revisions per BC)/Art Inventory - RJ, RD

C. Art partnership organization - EA, AC, RJ, AH, HG

D. Decanting docs - EA, RJ, AC

E. Contribution of stock to foundation - EA, RJ

F. Sale of Timber Partnership - EA

G. Schwitters - HG

H. Administrative assistant - EA, LD

I. Family office organization (Elysium) - EA, LD

J. Banking - EA, RD

(1) New accounts - LDB

(2) New llcs and new accounts

K. Art - HG, RJ

inventory, completion of appraisal/choice of collection management system, year end gifts, Narrows cleanup

L. Insurance - Art (partnership), Trust, (new) residence - EA, RJ

M. R.E. merger (SH) - AC

N. Phaidon reorganization - EA, RJ

O. 70th St House accounting project - EA

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