

From: Tazia Smith <[REDACTED]>

To: [REDACTED]

Cc: [REDACTED], Paul Morris <[REDACTED]>, Vahe Stepanian
<[REDACTED]>

Subject: *** NEW JOINT BOOKRUN IPO *** SANTANDER CONSUMER USA (NYSE: SC) ***

Date: Thu, 09 Jan 2014 13:03:53 +0000

Inline-Images: unnamed; unnamed(1)

Good Morning Jeffrey -

FYI below. Will follow up with you closer to pricing.

Tazia

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Issuer: Santander Consumer USA Holdings, Inc.

Symbol: SC

Deal size: 65,217,391 Shares (100% Secondary) plus 15% greenshoe

Price Range: \$22.00 - \$24.00

Exchange: NYSE

Anticipated pricing: Thursday, January 23rd (Post Market Close)

Roadshow :

1/9 – Management Presentations

1/10 – New York / London (2 Teams)

1/13 – Boston

1/14 – New York

1/15 – Mid-Atlantic

1/16 – Midwest

1/17 – SF / LA

1/20 – Toronto

1/21 – New York

1/22 – KC / Texas

1/23 – Swing Day / Pricing

London Lunch:

Friday, January 10 - 12:45pm

Andaz Hotel

Fenchurch Room

Boston Lunch:

Monday, January 13 - 12:30pm

The Langham Boston

Chase Room

NY Lunch:

Tuesday, January 14 - 12:30pm
Four Seasons Hotel
Cosmopolitan Suite

Bookrunners:

Citi
JPMorgan
BAML
Deutsche Bank
Santander

Passive Bookrunners:

Barclays
GS
MS
RBC
BMO
CS
UBS
WF

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site, at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free [REDACTED] or by mail from Deutsche Bank Securities Inc., 60 Wall Street, New York, New York 10016, or by email at [REDACTED]



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