

SUSMAN GODFREY L.L.P.

A REGISTERED LIMITED LIABILITY PARTNERSHIP
5TH FLOOR
654 MADISON AVENUE
NEW YORK, NEW YORK 10065-8404

FAX [REDACTED]
WWW.SUSMANGODFREY.COM

SUITE 5100
1000 LOUISIANA STREET
HOUSTON, TEXAS 77002-5095

SUITE 5100
901 MAIN STREET
DALLAS, TEXAS 75202-3775

SUITE 950
1901 AVENUE OF THE STARS
LOS ANGELES, CALIFORNIA 90067-6029

SUITE 3800
1201 THIRD AVENUE
SEATTLE, WASHINGTON 98101-3000

STEPHEN D. SUSMAN
DIRECT DIAL [REDACTED]

DIRECT DIAL FAX [REDACTED]
E-MAIL [REDACTED]

March 25, 2010

CONFIDENTIAL: FOR SETTLEMENT PURPOSES ONLY

Via Electronic Mail

Mr. Brad S. Karp
Paul Weiss
1285 Avenue of the Americas
New York, New York 10019

Re: *Fortress Investment Group LLC and Jeffrey Epstein*

Dear Mr. Karp:

This letter sets out the basis and terms upon which Peter Briger, on behalf of the Fortress Value Recovery Fund I LLC (f/k/a D.B. Zwirn Special Opportunities Fund, L.P., the "Fund"), and Jeffrey Epstein (in his personal capacity and in his capacity as President of Jeepers, Inc. and sole shareholder of Financial Trust Co. ("Mr. Epstein")) will hold discussions regarding Mr. Epstein's potential dispute with the Fund:

1. The parties have agreed to hold discussions on March 26, 2010.
2. The discussions will take place with the participation of outside counsel to each party.
3. The meeting will take place at the offices of Fortress Investment Group, 1345 Avenue of the Americas.

March 25, 2010

Page 2

4. The parties agree that the meeting, as well as any and all communications between the parties, and any and all materials exchanged between the parties, at or relating to the meeting are confidential and for settlement purposes only. Nothing discussed or exchanged between the parties at or relating to the meeting shall be used for any other purpose; provided however this agreement shall not apply to information or material obtained from sources other than the meeting.

5. All of the discussions at or relating to the meetings described above, and any information exchanged in connection with those discussions and/or meetings, shall be subject to all of the protections available under Delaware law, Rule 408 of the Federal Rules of Evidence and any other applicable rules and/or privileges for settlement discussions and materials.

6. Nothing discussed or exchanged between the parties at or relating to the meeting or meetings shall waive any of the parties' rights or remedies. The parties specifically reserve all of their rights and remedies.

If these terms are acceptable, please indicate your acceptance below on behalf of your client Mr. Epstein and return a copy of this letter agreement to me via email and Federal Express.

Sincerely,



Stephen D. Susman
Counsel for Mr. Epstein

Agreed and Accepted:

Brad S. Karp
Counsel for the Fund

EFTA00721996