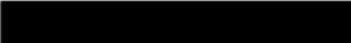


DRAFT

May 12, 2009


Assistant U.S. Attorney
Southern District of Florida
500 S. Australian Ave. Ste. 400
W. Palm Beach, Fl. 33401

Re: In Re: Jeffrey Epstein

Dear Marie:

As you are aware, numerous civil lawsuits have been filed in both state and federal courts against my client, Jeffrey Epstein. In order to defend those cases, my client must engage in discovery which will include depositions of parties, witnesses and third parties. I am confident that the plaintiffs' attorneys as well as Mr. Epstein's attorneys will conduct the discovery including outside investigations to assist them in either prosecuting and/or defending the cases as they deem appropriate.

While I know you are well familiar with the civil process, I wanted to put you on notice as to exactly what was occurring in the civil cases so that neither you nor anyone else from USAO deem it to be in any way in violation of the deferred prosecution agreement.

If you have any questions or issues regarding same, please contact me.

Cordially yours,

Who is signing?

EFTA00722799