

J. MICHAEL BURMAN, P.A.^{1,2}
GREGORY W. COLEMAN, P.A.
ROBERT D. CRITTON, JR., P.A.¹
BERNARD A. LEBEDEKER
MARK T. LUTTIER, P.A.
MICHAEL J. PIKE
DAVID A. YAREMA

¹FLORIDA BOARD CERTIFIED CIVIL TRIAL LAWYER

²ADMITTED TO PRACTICE IN FLORIDA AND COLORADO

June 9, 2010

SETTLEMENT - CONFIDENTIAL

ADELQUI J. BENAVENTE
PARALEGAL/INVESTIGATOR
JESSICA CADWELL
BOBBIE M. MCKENNA
ASHLIE STOKEN-BARING
BETTY STOKES
PARALEGALS
RITA H. BUDNYK
OF COUNSEL
EDWARD M. RICCI
OF COUNSEL

Sent by E-Mail and U.S. Mail

Brad Edwards, Esq.

Farmer, Jaffe, Weissing, Edwards, Fistos & Lehrman, PL

[REDACTED]

Re: **Epstein Matter**

Dear Brad:

This letter will confirm our telephone conversation yesterday. I had asked you for one number to try and resolve four of your cases, excluding [REDACTED] [REDACTED] [REDACTED]. You indicated you could not get a number from her and therefore your number would be global for the other four. Your demand was \$4,500,000. I then asked for a breakdown and you advised me that for your two non-filed cases, you were demanding \$100,000 for each, for [REDACTED], \$1,300,000 and for [REDACTED], \$3,000,000. I was disappointed, to say the least, in that your previous demand for these four individuals was \$1,300,000.

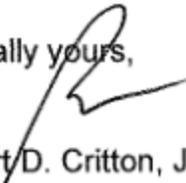
I was authorized by my client to offer to your two clients who have not filed cases the sum of \$75,000 each. Additionally, I offered \$350,000 to [REDACTED]. The terms of the settlement will include a General Release, Confidentiality, non-admission of liability, and payment on a short time frame upon execution of the documents.

I declined to make an offer to [REDACTED]. However, I did offer \$150,000 to [REDACTED] which I asked that you forward to her as I am confident you will do with the other offers. Because [REDACTED] [REDACTED] her payment will be made within 24 hours of executing the settlement agreement that I will draft.

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Please convey all of the offers to your clients and I will look forward to a response.

Cordially yours,


Robert D. Critton, Jr.

RDC/clz
Jack Goldberger, Esq.
Michael J. Pike, Esq.