

**LML Caribbean, Ltd.**  
**Balance Sheet**  
**U S Dollars**  
**December 31, 2008**

**ASSETS**

CASH	
The Bank of St. Lucia International Limited	2,688
Total Cash	<u>2,688</u>
INVESTMENTS	
Investment in Apes Hill Development, SRL	4,000,000
Undistributed equity in p/l of Apes Hill Dev., SRL	<u>11,034,327</u>
Total Investments	<u>15,034,327</u>
Total Assets	<u><u>15,037,016</u></u>

**LIABILITIES**

PAYABLE TO CONSOLIDATED AFFILIATES	
Payable to Landmark Land Co., Inc	<u>4,014,950</u>
Total Payable to Consolidated Affiliates	4,014,950
PAYABLE TO UNCONSOLIDATED AFFILIATES	
Total Liabilities	<u><u>4,014,950</u></u>

**CAPITAL**

PAID IN EQUITY	
Common stock	<u>100</u>
Total Paid in Equity	100
RETAINED EARNINGS	
Retained earnings	(276,066)
Current Year Profit(Loss)	<u>11,298,032</u>
Total Retained Earnings	<u>11,021,966</u>
Total Capital	11,022,066
Total Liabilities & Capital	<u><u>15,037,016</u></u>