

JOHN KRISTENSEN

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Nationality: Swedish
Current Level: Associate 1

PROFESSIONAL EXPERIENCE

Merrill Lynch Investment Banking Division / Real Estate Group
London, United Kingdom 3Q2006 – 4Q2008
2nd - 3rd Year Analyst

- Worked on origination and execution of equity offerings (IPOs/Follow-Ons), Buy-Side and Sell-Side M&A transactions, Convertible Bond offerings, Fairness Opinions as well as pure advisory mandates
- Main focus on European commercial real estate sector with transaction experience on mandates with an aggregate value of approximately \$5bn
- Selected transactions: Buy-Side of Land Securities Trillium [pending], IPO of PIK Group, Sell-Side of a Daimler real estate portfolio, IPO of Delek Global Real Estate

Bear Stearns Investment Banking Division / Financial Institutions Group
London, United Kingdom 2Q2005 – 3Q2006
1st Year Analyst

- FIG team focused on the alternative investments sector; permanent capital vehicles, hedge funds, fund of hedge funds, private equity firms, CDO managers as well as more traditional asset managers and banks
- Selected transactions: MBO of Atlas Capital Group, IPO of Partners Group Global Opportunities, IPO of Caliber Global, IPO of Crownstone [pulled post-roadshow]

Ernst & Young Corporate Finance M&A Division / Automotive & Industrial Products Team
Düsseldorf, Germany 3Q2004 – 2Q2005
Internship

- Worked on a Management Buyout of Framas; a German world-leading plastic component producer for the sport and leisure sector

EDUCATION

Gothenburg School of Economics, Gothenburg, Sweden 3Q2003 – 2Q2004
M.Sc. in Financial Economics

- Masters Thesis: MBOs from an Agency Cost Perspective (Highest Grade)

Gothenburg School of Economics, Gothenburg, Sweden 3Q2000 – 2Q2003
Erasmus University, Rotterdam, The Netherlands (exchange programme)
B.Sc. in Economics

- Bachelors Thesis: Financial Analyst Code of Ethics (Highest Grade)

Lund University, Lund, Sweden 3Q1999 – 2Q2000
Two terms of Political Science and Arts History studies

ADDITIONAL SKILLS

Computer Applications: MS Office/Excel, Bloomberg, FactSet, Factiva, DataStream

Languages: Swedish, Danish, English, German, Japanese

PERSONAL INTERESTS

Travel, art, tennis, shooting