

**LaserSculpt Inc.**  
**Quarterly Income Statement**  
**Three months ended September 30, 2009**  
**(Unaudited)**

	<u>Per GAAP</u>		<u>Adjusted</u>
<b>Revenues</b>			
Network fees	\$ 69,771		\$ 69,771
License fees	<u>707,167</u>	(528,667) (A)	<u>178,500</u>
	<u>776,938</u>		<u>248,271</u>
<b>Variable Operating Costs</b>			
Media & advertising	154,705		154,705
Telemarketing	25,946		25,946
Shipping & fulfillment	19,329		19,329
Client management	-		-
Payment processing	<u>300</u>		<u>300</u>
	<u>200,281</u>		<u>200,281</u>
<b>Gross Margin</b>	576,657		47,990
<b>Sales, General &amp; Administrative Costs</b>			
Marketing	656,555	(589,709) (B)	66,846
Sales and operations	64,395		64,395
Information technology	4,963		4,963
General and administrative	<u>152,284</u>		<u>152,284</u>
	<u>878,198</u>		<u>288,489</u>
<b>Net Income (Loss) from Operations</b>	(301,541)		(240,499)
<b>Interest expense</b>	<u>(25,000)</u>		<u>(25,000)</u>
<b>Net Income (Loss) Before Taxes</b>	(326,541)		(265,499)
<b>Provision for Corporate Taxes</b>	<u>-</u>		<u>-</u>
<b>Net Income (Loss)</b>	<u>\$ (326,541)</u>		<u>\$ (265,499)</u>

(A) Adjustment for deferred revenue related to Master License Fees collected prior to July 1, 2009

(B) Adjustment for costs related to infomercial production costs incurred prior to July 1, 2009 but expensed as of first airdate July 29, 2009.

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