

**DARREN K. INDYKE
DARREN K. INDYKE, PLLC
301 East 66th Street, 10B
New York, New York 10065**



July 27, 2009

VIA E-MAIL

Denise Francois, Esq.
Hodge & Francois
1340 Taarneberg
Charlotte Amalie
St. Thomas, USVI 00802

Re: Charter Agreement between
Boyson, Inc. and L.S.J., LLC

Dear Denise:

It has been three weeks since I wrote to you on July 6, 2009 requesting a resolution of the issues relating to the Boyson Charter Agreement. We have spoken several times each week since I sent you my letter, and each time you informed me that you had not yet received any response from Boyson, but that you would call your client again to request a response.

While I join in your desire to resolve this matter amicably, we obviously cannot do so without Boyson's input. As I stated in my letter, a refund of the \$70,619.20 paid by LSJ to refurbish the Auto-Transit would be in everyone's best interests. LSJ has requested a response by no later than Friday, July 31, 2009. Please speak to your client and let me know how Boyson wishes to proceed.

Sincerely,

Darren K. Indyke