

Seed Media Group
Wexner Children's Trust II Ownership
as of September 18, 2009

	Purchase Cost in US\$	Ownership of Class %	Diluted Equity Position %	Accrued Dividends in US\$
Series B Preferred	\$ 2,000,000	40.0%	12.8%	\$ 825,863.01
	Purchase Cost in US\$	Ownership of Class %	Diluted Debt Position %	Accrued Interest in US\$
Line of Credit - secured	\$ 1,227,500	19.2%	6.7%	\$ 143,784.64
Bridge Notes - secured	\$ 133,000	10.6%	0.7%	\$ 3,410.63
Totals	\$ 3,360,500			\$ 973,058.28