

**From:** Jeffrey Epstein <jeevacation@gmail.com>

**To:** "[REDACTED]" <[REDACTED]>

**Subject:** Re: DRAFT to family: please review/edit !

**Date:** Fri, 07 Aug 2009 12:36:38 +0000

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- we are a discreet US private equity group with strong capital base
- we establish NewCo in Europe (eg Lux) and appoint highly recognised board that reflects high standing of Sal. Opp.
- NewCo will receive approx. €500m and will contribute to Sal. Opp for convertible preferred with x% coupon. rights on offerings etc,
- stand as equity partner. unless s.o needs huge balance sheet. ..we would be able to joint venture with u.s. banks without direct involvement , keeping the clients private.. in fact act as their chinesewall
- Sal. Opp would retain its crucial independent position without bulge bracket bank involvement.

On Fri, Aug 7, 2009 at 8:03 AM, <[REDACTED]> wrote:

- we are a discreet US private equity group with strong capital base
- we establish NewCo in Europe (eg Lux) and appoint highly recognised board that reflects high standing of Sal. Opp.
- NewCo will receive approx. €500m and will contribute to Sal. Opp for convertible preferred with 6% coupon.
- Sal. Opp would retain its crucial independent position without bulge bracket bank involvement.

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