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To: "Jeffrey Epstein (jeevacation@gmail.com)" <jeevacation@gmail.com>
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Subject: Preferred Partnership Estate Freeze

Date: Tue, 13 Jul 2010 14:17:52 +0000

Attachments: Preferred_Partnership_Freeze_Jul_10-pdf.zip;
Freeze_Entity_Valuation_Considerations_May_2009_.pdf;
Features_of_Delaware_Statutory_Trusts_(Final).pdf; Sample_DST_Agreement-pdf.zip;
Income_Tax_Aspects_v2-DOC.zip; Transfer_Tax_Aspects_v2-DOC.zip; FAQ_v2-DOC.zip;
Voting_Requirement_final-DOC.zip

Jeffrey -

Following your conversation with Tom yesterday, please find attached material on Preferred Partnership Estate Freeze.

- 1.) Presentation on Preferred Partnership Freeze
- 2.) Valuation whitepaper
- 3.) Features of Delaware Statutory Trust
- 4.) Sample trust agreement
- 5.) Income Tax Aspects
- 6.) Transfer Tax Aspects
- 7.) FAQ
- 8.) Voting requirements

Regards,

Martin

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