

From: "Jennie Saunders" <[REDACTED]>

To: "jeevacation@gmail.com" <jeevacation@gmail.com>

Subject: FW: Note on SG Blocks

Date: Wed, 10 Nov 2010 16:38:16 +0000

Attachments: SG_Blocks_Brochure.pdf

This is the Company I was telling u about

CORE: Jennie Saunders | Founder & Chairman | 66 East 55th Street New York NY 10022 | [REDACTED]
[REDACTED] | [REDACTED] | www.coreaccess.net

From: Paul Galvin [mailto:[REDACTED]]

Sent: Tuesday, November 09, 2010 9:45 PM

To: Jennie Saunders

Subject: Note on SG Blocks

Jennie,

Great speaking today ... there is certainly a lot going on inside SGB. We have broken escrow over \$2.0mm in our capital raise done with Ladenburg Thalman at the end of October. There are some great names already in including Howard Lorber, George Karfunkel and Dr. Phil Frost Most importantly, there seems to be a lot of commitment to the growth of the company from those investing which is the best of all worlds. We are continuing the raise and will look to stop the round at about \$4.0mm.

Our business continues to deliver quality projects ... we are currently in fabrication on a mobile office for the deck of the USS Bush when it is in for repairs at the Norfolk Navy Shipyard. Project will be comprised of 37 SG Blocks. We are currently doing a small facility for the Air Force as well as the VA in New Orleans.

We continue to deliver under the Master Purchase Agreement for Square D modular pre-fabed electrical rooms. Version #2 of the PUMA Mobile Drop and Shop is underway in Charleston.

We continue to make strong inroads to the domestic and international affordable housing markets which will be a great product line. We established our charitable arm this week ... SG Gives who will bring housing, medical clinics and schools around the world using SG Blocks. Our first project is a small school in Liberia ...

And, of course, our eco-luxury brand will be kicked off on Long Island with Curtis Martin's amazing vision for an SG Blocks home designed with the latest sustainable technology.

I am very glad to call you an investor and know that your "midas touch" will be of great use to us as we grow our brand. Attached is a brief Executive Summary.

Paul