

From: Paul S Barrett <[REDACTED]>
To: "jeevacation@gmail.com" <jeevacation@gmail.com>
Subject: Re:
Date: Sun, 31 Oct 2010 22:44:50 +0000

Hi Jeffrey

Assuming no major surprises this week from the fed or washington we are looking to:

Buy the internet mobility stocks
Buy Lyondell Delphi and Visteon - post bankruptcy stories
Stick with the airlines
We have a 48 px target on BP. Currently at 40. We should buy some.

If we get a USD bounce we should look to add some gold (slow leg in).

Lastly we should put on the bet of a global rates convergence theme. So receive fixed in EM and buy payer swaptions in the US.

Paul

From: Jeffrey Epstein <jeevacation@gmail.com>
To: Paul S Barrett
Sent: Sun Oct 31 06:32:26 2010
Subject:

ideas?

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