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Subject: Findus Term Sheet

Date: Fri, 05 Feb 2010 11:31:25 +0000

Attachments: Co-Investment_Summary_valuation_(28_Feb_2010).pdf;
Lion_II_Foodvest_Coinvest_summary_of_terms.DOC; 4225624_12(Foodvest_LPA).DOC

Just received and attached here re Findus:

1. Co-investment limited partnership agreement
2. Long form agreement
3. Overview of the equity value and the implied equity stake at various investment levels

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