

From: [REDACTED]

To: [REDACTED]

Subject: LaserSculpt Infomercial Investment Opportunity

Date: Mon, 09 Nov 2009 14:09:27 +0000

Attachments: BusPlan1.4.pdf; LaserSculpt_Conversion_Matrix_Oct_09.xls

Our LaserSculpt infomercial is on the air and doing well and we are in the process of completing another round of financing. In the mean time, we need to raise a small bridge of \$250,000 to continue the media buys and finish our fund raising.

We are offering a special deal to any investor who wants to invest. Our pre-money value is \$9M or \$0.48 per share for our funding. We are offering the bridge shares at \$0.25 per share which is almost a 50% discount. I have attached our business plan and conversion metric for your review.

We are tracking at the same metrics as LifeStyle Lift and Men's Hair Club infomercial which each doing north of \$175 Million.

I hope you will consider investing at this stage and I am confident that you will get a great return on your investment.

Let me know how much of the bridge you are interested in.

Best

Sincerely,

Steven Victor, [REDACTED]

VICTOR DERMATOLOGY AND REJUVENATION

VICTOR PRODUCTS INC

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