

From: "Levy, Marc" <[REDACTED]>
To: "[REDACTED]" <[REDACTED]>
Cc: "Cohen, Jeffrey" <[REDACTED]>

Subject: RE: Island Capital - Centerline

Date: Thu, 27 Aug 2009 15:38:13 +0000

Attachments: Confi_Agmt_(09-05-04).pdf; CONFI_-_C3_Acquisition_Co_(Form).pdf; Confi_Agmt_-_Amend_No_1_(09-07-13).pdf

Jeffrey:

We do not yet have a signed confidentiality agreement with you for our records, which is required by our agreement with Centerline. I would appreciate if you could execute the attached agreement (Confi – C3 Acquisition Co (Form)) and return to me electronically or by fax at the number below. Also attached is the confidentiality agreement (and amendment thereto) between Island Capital and Centerline, which is referenced in the form agreement.

Thanks,

Marc W. Levy
Senior Managing Director
Island Capital Group LLC
717 Fifth Avenue
New York, NY 10022
212-705-5060

From: Cohen, Jeffrey
Sent: Thursday, August 27, 2009 11:27 AM
To: [REDACTED]
Cc: Levy, Marc
Subject: RE: Island Capital - Centerline

Jeffrey -

Following up on the email below, the revised LLC Agreement is attached (marked and clean).

EFTA00769447

jpc

From: Cohen, Jeffrey
Sent: Wednesday, August 26, 2009 2:57 PM
To: [REDACTED]
Cc: Levy, Marc
Subject: Island Capital - Centerline

Jeffrey -

There was an error in the Term Sheet and LLC Agreement previously distributed as to how any Restructuring Fees received from Centerline would be split between Island and the Company. The attached Term Sheet (marked and clean) corrects the error. A revised LLC Agreement with the conforming change will be circulated shortly.

jpc

EFTA00769448