

From: "Gmax" <[REDACTED]>

To: "jeevacation@gmail.com" <jeevacation@gmail.com>

Subject: Fw: Seed

Date: Fri, 31 Jul 2009 15:32:09 +0000

Attachments: SMG_4.pptx

----- Original Message -----

From: Adam Bly <[REDACTED]>

To: Gmax

Sent: Wed Jul 29 19:23:10 2009

Subject: Re: Seed

As I mentioned, we have a financing target of \$3 million by August 31 (our final private raise). I've raised \$750,000 from our existing investors, \$500,000 from Francesca, and \$300,000 from John Porter (of Tesco). So \$1.55 million confirmed. Francesca can go as high as \$2 million and John can go as high as \$1.2 million. So that makes the round oversubscribed. But I don't know how high John and Francesca will go. Do you know anyone who would be interested in a piece of the round? Maybe similar to Francesca. A bit of general Seed info attached.

Heading to the mountains (aka Stowe) for a long weekend! Need it! How about dinner with fun scientists next week? Thursday maybe?

On 7/29/09 1:11 AM, "Gmax" <[REDACTED]> wrote:

I am - what do you have in mind?

----- Original Message -----

From: Adam Bly <[REDACTED]>

To: Gmax

Sent: Tue Jul 28 17:33:01 2009

Subject: Seed

Are you in NY next week?