

From: "[REDACTED]"

To: "Jeffrey Epstein" <jeevacation@gmail.com>

Subject: Re: DRAFT to family: please review/edit !

Date: Fri, 07 Aug 2009 12:39:20 +0000

Importance: Normal

Received with thanks! Will be send now.

This message is confidential. It may also be privileged or otherwise protected by work product immunity or other legal rules. If you have received it by mistake please let us know by reply and then delete it from your system; you should not copy the message or disclose its contents to anyone. Opinions, conclusions and other information in this message that do not relate to the official business of Asia Gateway Ltd. shall be understood as neither given nor endorsed by it.

Asia Gateway Ltd.
Michelin House
81 Fulham Road
London SW3 6RD
UK

Tel: [REDACTED]
Fax: [REDACTED]

From: Jeffrey Epstein
Date: Fri, 7 Aug 2009 08:36:38 -0400
To: <[REDACTED]>
Subject: Re: DRAFT to family: please review/edit !

- we are a discreet US private equity group with strong capital base
- we establish NewCo in Europe (eg Lux) and appoint highly recognised board that reflects high standing of Sal. Opp.
- NewCo will receive approx. €500m and will contribute to Sal. Opp for convertible preferred with x% coupon. rights on offerings etc,
- stand as equity partner. unless s.o needs huge balance sheet. ..we would be able to joint venture with u.s. banks without direct involvement , keeping the clients private.. in fact act as their chinese wall
- Sal. Opp would retain its crucial independent position without bulge bracket bank involvement.

On Fri, Aug 7, 2009 at 8:03 AM, <[REDACTED]> wrote:

- we are a discreet US private equity group with strong capital base
- we establish NewCo in Europe (eg Lux) and appoint highly recognised board that reflects high standing of

Sal. Opp.

- NewCo will receive approx. €500m and will contribute to Sal. Opp for convertible preferred with 6% coupon.
- Sal. Opp would retain its crucial independent position without bulge bracket bank involvement.

This message is confidential. It may also be privileged or otherwise protected by work product immunity or other legal rules. If you have received it by mistake please let us know by reply and then delete it from your system; you should not copy the message or disclose its contents to anyone. Opinions, conclusions and other information in this message that do not relate to the official business of Asia Gateway Ltd. shall be understood as neither given nor endorsed by it.

Asia Gateway Ltd.
Michelin House
81 Fulham Road
London SW3 6RD
UK

Tel: [REDACTED]

Fax: [REDACTED]

--

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of Jeffrey Epstein. Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com, and destroy this communication and all copies thereof, including all attachments.