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To: "Jeffrey Epstein" <jeevacation@gmail.com>

Subject: DRAFT to family: please review/edit !

Date: Fri, 07 Aug 2009 12:03:07 +0000

Importance: Normal

- we are a discreet US private equity group with strong capital base
- we establish NewCo in Europe (eg Lux) and appoint highly recognised board that reflects high standing of Sal. Opp.
- NewCo will receive approx. €500m and will contribute to Sal. Opp for convertible preferred with 6% coupon.
- Sal. Opp would retain its crucial independent position without bulge bracket bank involvement.

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