

**From:** "Levy, Marc" <[REDACTED]>

**To:** "jeevacation@gmail.com" <jeevacation@gmail.com>

**Cc:** "Pisani, Jana" <[REDACTED]>

**Subject:** C3 Acquisition Co

**Date:** Tue, 18 Aug 2009 19:43:14 +0000

**Attachments:** C3\_Acquisition\_Co\_LLC\_Agmt.pdf; C3\_Acq\_Term\_Sheet\_\_07-30\_.pdf

---

\*\*\*Confidential Communication\*\*\*

Jeff:

Andrew asked me to send the attached materials to you regarding your subscription for \$3.75 million of interests in "SeedCo", which is also called C3 Acquisition Co. LLC. Attached are (1) a term sheet describing the general terms of the offering and (2) a limited liability company agreement of C3 Acquisition Co. LLC.

Please execute the last page of the C3 Acquisition Co. LLC Agreement -- including investor name, contact information, tax ID # and investment commitment -- and return to me at the address below or electronically. Please call with questions.

Regards,

Marc Levy

Senior Managing Director

Island Capital Group LLC

717 Fifth Avenue, 18th Floor

New York, NY 10022

[REDACTED]