

HARVEST



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AGENDA

INDUSTRY LANDSCAPE

HARVEST OVERVIEW

HARVEST STRATEGY

MARKET OPPORTUNITIES

INVESTMENT OPPORTUNITY



EXPLOSIVE GROWTH

US CANNABIS INDUSTRY EXPANDING EXPONENTIALLY.

\$3.3
BILLION



\$8.0
BILLION



\$45.0
BILLION



GLOBAL MARKET INCREDIBLE

\$140B GLOBAL MARKET BY 2027.

SOURCE: BRYAN, GARNIER AND CO., 2017.

A large crowd of people is gathered for a cannabis legalization rally. In the center, a person holds a large sign featuring a cannabis leaf with the word 'LEGALIZE' written across it. The crowd is diverse in age and appearance, with many people wearing hats and jackets. The overall atmosphere is one of public support for the cause.

CANNABIS HAS ARRIVED

61% OF AMERICANS SUPPORT CANNABIS LEGALIZATION.

SOURCE: PEW RESEARCH CENTRE, 2017.



HARVEST OVERVIEW

HARVEST IS A NATIONAL LEADER & INNOVATOR IN
MEDICAL CANNABIS WITH A RICH, VERTICALLY
INTEGRATED UNDERSTANDING OF THE MARKET.



Growth
Leader



Profitable
Operations



Market
Expertise

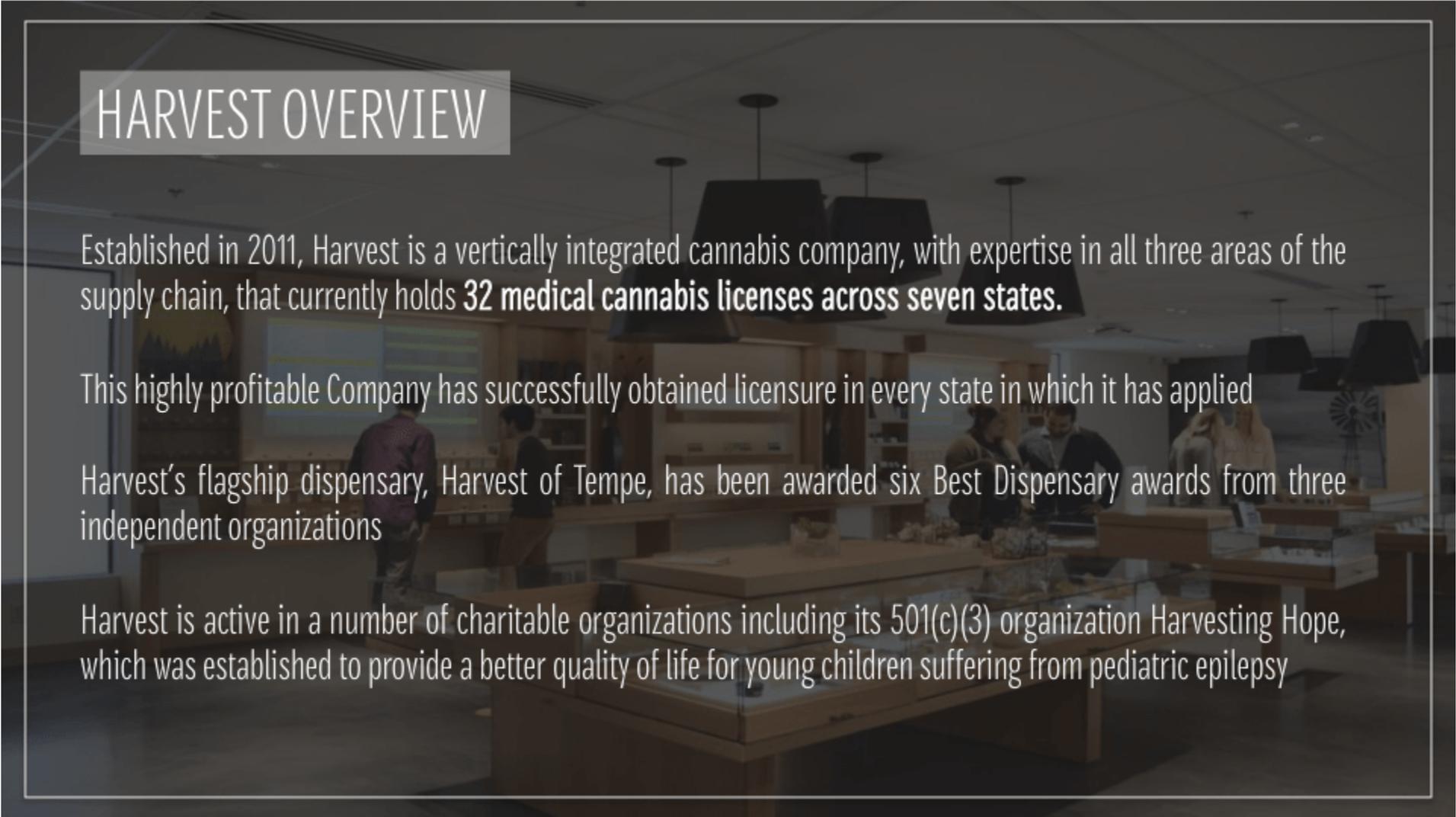


Seed-to-Sale
Optics



FULLY VERTICALLY INTEGRATED: SEED TO SALE

WE ARE VERTICALLY INTEGRATED ACROSS THE FULL BUSINESS
LIFE-CYCLE: FROM SEED TO SALE.



HARVEST OVERVIEW

Established in 2011, Harvest is a vertically integrated cannabis company, with expertise in all three areas of the supply chain, that currently holds **32 medical cannabis licenses across seven states.**

This highly profitable Company has successfully obtained licensure in every state in which it has applied

Harvest's flagship dispensary, Harvest of Tempe, has been awarded six Best Dispensary awards from three independent organizations

Harvest is active in a number of charitable organizations including its 501(c)(3) organization Harvesting Hope, which was established to provide a better quality of life for young children suffering from pediatric epilepsy

GROWING FOOTPRINT NATIONALLY



ARIZONA

9 LICENSES



ARKANSAS

1 LICENSE



ILLINOIS

4 LICENSES



PENNSYLVANIA

1 LICENSE



MARYLAND

2 LICENSES



NEVADA

14 LICENSES



OHIO

1 LICENSE

CULTIVATION

185,000 SQ.FT INDOOR &
G/HOUSE; 3-ACRES OUTDOOR

MANUFACTURING

1 LOCATION

RETAIL

28 LOCATIONS



HARVEST STRATEGY

UNIQUE MARKET POSITION

WE HAVE A STRONG TRACK RECORD OF WINNING LICENSES IN NEW STATES. WE ARE UNIQUELY POSITIONED TO WIN.

➔ LEGAL & REGULATORY EXPERTS

➔ VERTICAL INTEGRATION

➔ TRACK RECORD OF SUCCESS

➔ PROVEN GO-TO-MARKET STRATEGY

➔ DESIGN & CONSTRUCTION

➔ CONSISTENTLY PROFITABLE

FORMULA FOR SUCCESS

- ➔ LONG-TERM LEASES WITH OPTIONS TO BUY REAL-ESTATE
- ➔ SYSTEMS, PROCESSES AND TEMPLATES
- ➔ INVESTMENT INTO THE BRAND
- ➔ CONTROL THE SUPPLY CHAIN
- ➔ CONSISTENCY

STRATEGIC APPROACH TO NEW MARKETS

- Efficiently developing a nationwide footprint
- Individual market strategy is tailored for each state's regulations and market dynamics
- Application team expert at customizing each application to scoring criteria and local regulations
- Real estate team has development expertise allowing it to find ideal locations while creating barriers to entry for competitors
- Proven operations for sustainable growth



HARVEST BRANDS



MARKET-LEADING CANNABIS OIL-BASED VAPORIZING PRODUCT



FULL SPECTRUM MEDICINAL LINE OF THC AND CBD PRODUCTS CONSISTING OF RSO SYRINGES, TINCTURES AND CAPSULES



BOUTIQUE LINE OF HIGH-END, HIGH THC PRODUCTS SUCH AS DISTILLATE SYRINGES AND CAVIAR AND CONCENTRATES



NON-PROFIT ESTABLISHED TO PROVIDE A BETTER QUALITY OF LIFE FOR YOUNG CHILDREN SUFFERING FROM PEDIATRIC EPILEPSY



MICRO-DOSED PROTEIN BAR FOR A HEALTHY LIFESTYLE ON THE GO



LEADERSHIP TEAM

STEVE WHITE
CEO



- ▶ Founding Harvest Partner
- ▶ Proven Business Leader
- ▶ Focused on Innovation & Growth

JASON VEDADI
CHAIRMAN



- ▶ █████ Deal Structures
- ▶ Proven Business Leader
- ▶ Real Estate Development
- ▶ Business Expansion





MARKET WIDE OPEN FOR GROWTH

- Cannabis market is a dynamic fast moving market.
- A limited schedule exists to capture a nationwide footprint.
- Harvest has built a fully integrated team to capture and successfully develop a branded, nationwide operation.
- Proper capital structure will enable Harvest to fully exploit this opportunity.

GROWTH OPPORTUNITIES: HARVEST EXPANSION



20-25

NEW LICENSES



3-9

NEW LICENSES



5-10

NEW LICENSES



5

NEW LICENSES



5

NEW LICENSES



1

NEW LICENSES



1

NEW LICENSES

ALL NEW LICENSES IN VARIOUS STAGES OF APPLICATION DEVELOPMENT AND SUBJECT TO REGULATORY APPROVALS

WE ARE THE MARKET LEADER LOOKING TO EXPAND



36 LICENSES
PRIVATELY HELD
98M PEOPLE ACROSS 8 STATES



5 LICENSES
\$247M VALUATION
42M PEOPLE ACROSS 2 STATES



16 LICENSES
\$1B VALUATION
62M PEOPLE ACROSS 3 STATES



9 LICENSES
\$207M VALUATION
23M PEOPLE ACROSS 4 STATES



1 LICENSE
\$353M VALUATION
21M PEOPLE ACROSS 1 STATE



A low-angle, upward-looking photograph of several tall skyscrapers in a city, likely New York City. The buildings are dark and silhouetted against a lighter sky, creating a sense of height and urban density. The perspective is from a low vantage point, looking up at the structures.

2018: CANNABIS IS BORN

LIMITED WINDOW TO AGGRESSIVELY EXPAND RETAIL
FOOTPRINT. 2018 IS WHEN CANNABIS STARTS AGAIN.



MARKET OPPORTUNITY

\$100M CAPITAL INJECTION REQUIRED TO AGGRESSIVELY EXPAND ACROSS NORTH AMERICA AND BECOME THE **#1** RETAILER IN THE COUNTRY IN AN INDUSTRY WORTH \$45 BILLION IN RETAIL SALES IN THE NEXT DECADE.

HARVEST

JOE SAI

BUSINESS DEVELOPMENT DIRECTOR

HARVEST INC.

+1 (949) 266 7556

