

Neoteny 3, LP - Fund Partnership
Neoteny 3 Management, LLC - General Partner



NEOTENY 3

Investor Update

October 23, 2017

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INVESTOR UPDATE

Dear Partners,

As Neoteny 3, LP (the "Fund") transitions from making investments in new portfolio companies to solely focusing on supporting and funding its current portfolio companies, I thought it would be an appropriate time to provide you with a more comprehensive overview of the Fund's current portfolio.

Enclosed you will find a one page summary for each portfolio company, which includes information about the Fund's investment in such company as well as a company description and current highlights from the business.

The Fund reports all financial information on a U.S. tax basis and generally does not provide valuations with respect to its investments. However, solely for purposes of this investor update, valuation information, to the extent available, has been provided for your reference. Values have been reported on the following basis:

- Stock investments are valued based on Internal Revenue Code Section 409A valuations, most recent funding rounds (subsequent to the Fund's investment), and certain other methods, as provided by the portfolio companies.

If no valuation information is available or the Fund participated in the most recent funding round, then the stock investment is held at cost, which is equal to the stock purchase price, or to the extent a convertible promissory note has converted into stock, then it is equal to the convertible promissory note principal plus accrued interest.

- Debt investments are valued at cost, which is equal to the convertible promissory note principal.
- Simple Agreements for Future Equity (SAFEs) are valued at cost, which is equal to the instrument's purchase price.
- Warrants are valued at nil.
- To the extent portfolio companies have signaled a material downturn in their business operations and/or the ability to obtain funding, the value of such companies have been written down to zero under the assumption that the Fund would receive no payout upon the liquidation of these portfolio companies.

An Internal Revenue Code Section 409A valuation is generally performed to establish the exercise price for a company's stock option grants (a form of deferred compensation).

The Fund's investments are illiquid in nature with little, if any, market activity. Considerable judgment is required to determine the estimates of value. Accordingly, the estimates of value presented herein are not necessarily indicative of the amounts that the Fund could realize in an arm's length transaction. The use of different market assumptions and/or estimation methodologies may have a material effect on the estimated values.

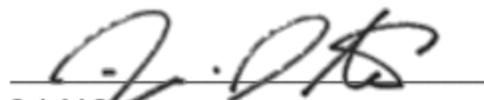
The values of the portfolio companies in the aggregate should not be construed as the value of the Fund itself. No discount has been taken into account for lack of marketability and/or lack of control.

Lastly, note that the amount invested for each portfolio company is the sum of the investment acquisition price, capitalized costs, and to the extent a convertible promissory note has converted into stock, the accrued interest at the time of conversion.

For those participating in the video online mixer hosted by Affinity Hive, the enclosed information could prove to be a helpful resource to reference in conjunction with or prior to watching the videos.

The information provided herein is confidential in nature. Please do not distribute or discuss this information with others. Please direct any questions or comments on the information provided to the Fund. Thank you in advance for your cooperation.

Sincerely,

A handwritten signature in black ink, appearing to read 'J. Ito', written over a horizontal line.

Joichi Ito,
as manager of Neoteny 3 Management, LLC,
the General Partner of Neoteny 3, LP

Affinity Hive, Inc.
2627 Hanover St
Palo Alto, CA 94304

CEO: Cameron Teitelman
Website: <https://affinityhive.com>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
-	8/8/2017	Simple Agreement for Future Equity (SAFE)	\$ 250,000.00	\$ 250,000.00	Cost Basis
		Total	\$ 250,000.00	\$ 250,000.00	

Company Description:

Affinity Hive, Inc. ("Affinity Hive") is creating a way for groups of people with similar professional interests and goals to meet-up online and build professional relationships and conduct business.

Company Highlights:

- Affinity Hive ran its 5th online event with an 8x lift in qualified leads generated vs. comparable offline event with 6x less time spent.
- Affinity Hive will be running the Neoteny 3, LP online meet up between portfolio companies and investors.
- Affinity Hive is seeking introductions to conference organizers, industry experts, and introductions to strategic angels who have expertise in online video, conferences, and professional networks.
- Affinity Hive intends to create a new category of online video workflows for professional networking and business interactions.

AOBiome LLC

One Broadway, 14th Floor
Cambridge, MA 02142

CEO: Todd Krueger

Website: <https://aobiome.com/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
175,439	3/15/2016	Series C Preferred Stock (upon conversion of a promissory note)	\$ 254,890.00	\$ 498,246.76	Valuation based on last funding round raised
		Total	\$ 254,890.00	\$ 498,246.76	

Company Description:

AOBiome LLC ("AOBiome") is dedicated to advancing the science of Ammonia Oxidizing Bacteria (AOB) on human health. Topical applications of patented and stabilized AOB can restore the skin's microbiome and potentially impact a wide variety of human health conditions.

Company Highlights:

- In January 2017, AOBiome partnered with iCarbon X, China's largest health data collection and analysis platform. iCarbon X made a \$30 million investment in the company.
- AOBiome is developing first-in-class biological therapies for the treatment of both local and systemic inflammatory conditions.
- AOBiome also created "Mother Dirt," a line of consumer biome-friendly products targeted at restoring and maintaining the delicate balance of the skin biome.
- AOBiome is in the process of completing two Phase 2 clinical trials in Acne and Hypertension. In addition, the company plans to start additional Phase 2 clinical trials in Allergic Rhinitis, Atopic Dermatitis, and Migraine. Based on the outcome of these Phase 2 clinical trials, the company may advance to Phase 3 clinical trials. That will be dependent on the Phase 2 clinical trials being successful in certain indications. There is no assurance that the Phase 2 clinical trials will be successful.

ASAPP, Inc.

One World Trade Center, Floor 83, Suite N
New York, NY 10006

CEO: Gustavo Sapoznik

Website: <https://asapp.co/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
1,038,317	7/23/2015	Series Seed Preferred Stock (upon conversion of a promissory note, and post a 7-for-1 stock split)	\$ 255,869.60	\$ 253,972.60	Cost Basis
141,773	3/15/2017	Series A Preferred Stock	\$ 201,088.68	\$ 199,999.18	Cost Basis
		Total	\$ 456,958.28	\$ 453,971.78	

Company Description:

ASAPP, Inc. combines human and machine intelligence to transform communications.

Blackstorm Labs Inc.
(f/k/a Game Closure, Inc.)
 421 Castro Street
 Mountain View, CA 94041

CEO: Michael Carter
Website: <http://blackstormlabs.com/> and <http://www.gameclosure.com/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
229,588	9/22/2015	Series A Preferred Stock	\$ 252,546.67	\$ 357,187.05	409A Valuation
		Total	\$ 252,546.67	\$ 357,187.05	

Company Description:

Blackstorm Labs Inc. ("Blackstorm Labs," f/k/a Game Closure, Inc.) builds open source cutting edge gaming technology. It created DevKit, an open source tool for game developers to code more quickly and easily using HTML5 and JavaScript, and has now expanded to other gaming tools.

Company Highlights:

- Blackstorm Labs is in the business of powering and publishing the next wave of top game content across all devices and drive higher user yield than any platform to date at a quicker pace.
- Blackstorm Labs has built and launched a premier games platform, called EverWing, which is already live on Facebook Messenger delivering Key Performance Indicators (KPIs) beyond the current top mobile titles, and with no marketing spend.
- Moving forward, Blackstorm Labs is rapidly expanding into further blue oceans across over-the-top (OTT) platforms globally with the goal of resetting the mobile games market.
- Blackstorm Labs has raised \$35.0 million through Series B financing to expand across the globe.

Bonfire Studios, Inc.

27 Needle Grass
Irvine, CA 92603

CEO: Rob Pardo
Website: <https://bonfirestudios.com>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
15,589	4/8/2016	Series A Preferred Stock (upon conversion of a promissory note)	\$ 51,943.00	\$ 63,313.48	409A Valuation
		Total	\$ 51,943.00	\$ 63,313.48	

Company Description:

Bonfire Studios, Inc. ("Bonfire Studios") is a video game studio located in California. It is focused on making deeply engaging online multiplayer games for core gaming audiences.

Company Highlights:

- Bonfire Studios is working on the prototype for its first game.
- Bonfire Studios is redesigning its website to better represent its values and its current business operations/strategy. A big driver for this change is to strengthen the company's brand and its ability to recruit top talent.
- Bonfire Studios currently has a team of 12 people, and continues to identify and hire top talent.

Brave Software, Inc.
 512 Second Street, Floor 2
 San Francisco, CA 94107

CEO: Brendan Eich
Website: <https://brave.com/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
-	6/29/2016	Convertible Promissory Note	\$ 201,572.00	\$ 200,000.00	Cost Basis
		Total	\$ 201,572.00	\$ 200,000.00	

Company Description:

Brave Software, Inc. ("Brave Software") aims to provide a faster, safer, and better internet experience for its users. Through its open source browser, Brave protects users against harmful advertising and 3rd party tracking that impacts the speed and experience of internet browsing. Brave also is working to create an equitable revenue sharing arrangement with content developers that respects user privacy and safety. It has released its first open-source browser.

Company Highlights:

- Brave Software raised \$36 million in an Initial Coin Offering ("ICO"). The ICO consisted of the sale of Basic Attention Token (BAT) on the Ethereum (ETH), and thus, the value of such coins with fluctuate with the ETH market.
- Brave Software has started to roll out the blockchain digital advertising and services platform that was outlined in the ICO.
- There have been 2,719,496 downloads of the Brave browser as of September 29, 2017.
- In August 2017, there were 725,850 monthly active users (MAUs). It is expected that this number will rise to 1 million MAUs in the next couple of months.
- Brave Software is beginning to discuss partnerships / arrangements with major publishers, who, for instance, would receive BAT in exchange for providing free premium content to their readers through the Brave browser. The publishers would get a new subscriber and the company would get a very cost effective MAU. Media companies are also interested.
- Brave Software is also pursuing relationship with smaller content producers with fanatical followings (e.g. YouTubers, Twitch, or independent sites).

Caffeine Inc.

Address not available

CEO: Benjamin W. Keighran**Website:** Not applicable**Investment:**

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
4,976	5/20/2016	Series A Preferred Stock	\$ 10,670.28	\$ 9,999.28	Cost Basis
		Total	\$ 10,670.28	\$ 9,999.28	

Company Description:

Caffeine Inc. ("Caffeine") is a consumer live video streaming company that targets video gaming.

Company Highlights:

Caffeine is still in the process of raising money from investors. The company is expected to be formally announced later this year.

Crowd Supply, Inc.

340 SE 6th Ave
Portland, OR 97214

CEO: Josh Lifton

Website: <https://www.crowdsupply.com/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
492,805	4/22/2015	Series Seed II Preferred Stock	\$ 101,341.35	\$ 100,000.00	Cost Basis
		Total	\$ 101,341.35	\$ 100,000.00	

Company Description:

Crowd Supply, Inc. ("Crowd Supply") is a crowd funding platform focused on new product development projects. The platform supports campaigns, pre-orders (once a campaign has been successfully funded) and e-commerce sales of completed, fully manufactured products.

Company Highlights:

- There has been a 88% year-over-year sales growth in Q1 2017 and the company expects to be profitable by the end of 2017.
- Crowd Supply has struck a partnership deal with Digi-Key Electronics, one of the largest and best-known electronic components suppliers in the world.

Dubset Media Holdings, Inc.

158 W 23rd Street, 2nd Floor
New York, NY 10011

CEO: Stephen White
Website: <http://www.dubset.com/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
2,433,090	1/10/2017	Series A Preferred Stock	\$ 104,128.00	\$ 100,000.00	Cost Basis
217,859	8/25/2017	Series A Preferred Stock	\$ 9,065.00	\$ 8,954.00	Cost Basis
		Total	\$ 113,193.00	\$ 108,954.00	

Company Description:

Dubset Media Holdings, Inc. ("Dubset") offers an innovative music marketplace for DJs, artists, labels, publishers, and distributors. Through cutting edge technology, rights management database, and easy to use dashboards, Dubset is creating new mix and remix distribution and monetization opportunities built on transparency, ownership, control, and simplicity.

Company Highlights:

- Dubset created MixBANK, a platform designed to facilitate the marketplace between DJs, rights holders, and music services. Through the company's pre-negotiated licenses and groundbreaking technology, DJs, labels, publishers, and music services can create and earn together, in one comprehensive platform.
- Dubset also created MixSCAN, a proprietary technology that resolves rights challenges currently associated with mixed and remixed content, setting new industry standards for both music and rights holder identification.
- In August 2017, Dubset announced its partnership with Sony Music (1st major label). Sony signed on to use MixBank and other company technologies.
- In September 2017, Dubset delivered its first long form mixes to Apple.
- In August 2017, Dubset had a \$1.2M Series A Extension, which resulted in a \$15.2M post money valuation of the company. It is targeting a Series B round in Q1 2018.

Emerald Cloud Lab
(f/k/a Emerald Therapeutics, Inc.)
844 Dubuque Ave
South San Francisco, CA 94080

CEO: DJ Kleinbaum
Website: <https://emeraldcloudlab.com/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
103,664	6/19/2015	Series C Preferred Stock (post a 4-for-1 stock split)	\$ 102,032.52	\$ 81,108.93	409A Valuation
		Total	\$ 102,032.52	\$ 81,108.93	

Company Description:

Emerald Cloud Lab (f/k/a Emerald Therapeutics, Inc.) comes from Emerald Therapeutics, a venture-backed biotechnology company based in San Francisco, California. It is a web-based life sciences lab, developed by scientists for scientists. Emerald Cloud Lab conducts lab experiments designed by customers, collects the data, and organizes it into a database that its customers can access remotely.

Company Highlights:

- Emerald Cloud Lab is working towards supporting every standard experiment type available in the life sciences. The company is not limited to standard life sciences experiments, but also partners with innovative labs in industry and academia to commercialize novel protocols and essays.
- Currently, Emerald Cloud Lab allows customers to execute over 40 different types of standard lab experiments remotely in its central facility. The lab program guides partners through the process of on-boarding and gives them a dedicated team to work with at the lab. The goal is for partners to bring their experiments online and then be able to remotely access them through the lab's interface.
- Emerald Cloud Lab charges partners by experiment on a per sample basis with no minimum transaction size.

figur8, Inc.

2 Park Plaza, Suite 605
Boston, MA 02116

CEO: Nan-wei Gong
Website: <https://www.figur8.me/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
-	1/9/2017	Simple Agreement for Future Equity (SAFE)	\$ 126,430.00	\$ 125,000.00	Cost Basis
		Total	\$ 126,430.00	\$ 125,000.00	

Company Description:

Figur8, Inc. ("figur8") is a dynamic form tracking technology that measures 3D body shape and muscle symmetry. Their patent pending technology allows them to produce low-cost, wireless-enabled garments for a variety of applications including sizing measurements for e-commerce fashion retailers, and elastic adhesive tape for location-specific, on-body activity tracking in sports and fitness.

Company Highlights:

- Figur8 is creating a sport science focused wearable system for movement, muscle and performance tracking. Its first go-to-market is sports, with a focus on functional/activity assessment and training. This can then be translated to movement learning and rehab for digital health and physical therapy.
- Figur8's main two market segments are: 1) sports and fitness, and 2) physical therapy and rehabilitation.
- Figur8 has clinical trials at Mass General Hospital (MGH) regarding ACL injury tracking and rehabilitation.
- Figur8 has started a pilot program with NFL teams and European soccer teams on sport performance enhancement and tracking.
- Figur8's goal in its first year is to sign partnerships with 5 paying elite professional teams.

Formlabs Inc.

35 Medford St #201
Somerville, MA 02143

CEO: Maxim Lobovsky

Website: <https://formlabs.com/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
17,045	7/22/2016	Series B Preferred Stock	\$ 251,761.54	\$ 204,880.90	Income and Market Approach
		Total	\$ 251,761.54	\$ 204,880.90	

Company Description:

Formlabs Inc. ("Formlabs") designs and manufactures 3D printing systems for engineers, designers, and artists. Its current products include the Form 1+ and Form 2 3D printers.

Company Highlights:

- Formlabs has grown to a size of approximately 270 employees, with offices recently opening up in Berlin.
- Formlabs' customer base is mainly professionals, with some hobbyists showing an interest as well.
- There are now about 25,000 Formlabs printers out in the world.
- Formlabs' 3D printers were originally developed with prototyping in mind, but have since shifted to manufacturing.
- 2017 is on track to double sales vs. 2016. Q2 2017 was Formlabs' >\$20M quarter.
- Formlabs has had a number of new product introductions, with the launches of Form Wash & Form Cure, Form Cell, and the Fuse 1, along with 6 new and reformulated materials.

Grasscrown, Inc.

1 Little West 12th Street
New York, NY 10014

CEO: Frederick Blackford**Website:** <http://www.grasscrown.com/>**Investment:**

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
-	12/1/2015	Convertible Promissory Note	\$ 150,760.50	\$ -	Liquidation
		Total	\$ 150,760.50	\$ -	

Company Description:

Grasscrown, Inc. ("Grasscrown") was founded in 2014 by Frederick Blackford and Tommy Stadlen to make Polaroid an iconic technology and cultural leader again by building new technology products. Grasscrown's debut product, Polaroid Swing, is an iOS mobile application which gives users a new visual medium of expression and a way to share and explore it.

Company Highlights:

Grasscrown was unable to secure a Series A financing round or a bridge round from existing investors. It is currently working on securing an exit and are in talks with a number of acquirers.

HF DIY, PBC
300 Lefferts Avenue
Brooklyn, NY 11225

CEO: Emile Westergaard
Website: <https://www.hfdiypbc.com/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
-	4/4/2017	Convertible Promissory Note	\$ 252,951.50	\$ 250,000.00	Cost Basis
		Total	\$ 252,951.50	\$ 250,000.00	

Company Description:

HF DIY, PBC ("HF DIY") makes fundamental investing fun and social through a gamified interactive platform where users can learn, test their skills, share content, and invest. The company provides equity valuation tools and other analyses to help users develop their own investment view of any publicly traded stock. The company neither sells securities nor allows direct trading on its platform. Instead, it intends to partner with broker-dealers to facilitate these transactions.

Company Highlights:

- HF DIY completed V1 design and development on its investment app GreenChi™. It is initiating live app user testing and is expecting to do a product beta launch before the end of the year.
- HF DIY is trying to develop GreenChi™ branding and marketing strategy around a new approach to fundamental equity investing.
- HF DIY is attempting to create a simple yet meaningful User Interface / User Experience (UI/UX) for its fundamental investing and portfolio management tools. Some user testing has already been performed.

IdeaFlow, Inc.

2600 El Camino Real Ste 415
Palo Alto, CA 94306

CEO: Jacob Cole

Website: <https://ideaflow.io/> or <https://ideapad.io/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
-	8/17/2015	Convertible Promissory Note	\$ 100,344.00	\$ 100,000.00	Cost Basis
		Total	\$ 100,344.00	\$ 100,000.00	

Company Description:

IdeaFlow, Inc. ("IdeaFlow") builds web-based software for teams to collaboratively create and analyze networks of information, supported by artificial intelligence that suggests additional relevant connections. It has commercialized a tool for financial services firms and hopes to broaden its scope by developing tools that unite personal information management, collaboration, and web search.

Company Highlights:

- IdeaFlow has a private beta of its software deployed with early enterprise customers. The beta users include Silicon Valley Bank, Raptor Capital, Charter Partners Insurance, and Remedy Medical. It is hoping to get the product in the hands of additional customers within the next 2-3 months.
- IdeaFlow has been working to improve the performance and loading time, and implement common sense features that are needed for enterprise use at scale, such as privacy.
- IdeaFlow currently has a team of 4 full time employees and 3 part time employees, and is looking to hire 1-2 more full time web engineers.

InteraXon Inc.

511 King St West, Suite 303
 Toronto, Ontario ON M5V
 Canada

CEO: Derek Luke
Website: <http://www.choosemuse.com/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
54,789	8/25/2015	Series B Preferred Stock	\$ 110,364.73	\$ 100,000.88	Cost Basis
		Total	\$ 110,364.73	\$ 100,000.88	

Company Description:

InteraXon Inc. ("InteraXon") develops brain-sensing technologies, including Muse, the brain sensing headband. Muse is the first tool in the world that gives wearers accurate, real-time feedback on what is happening in their brains when meditating in order to improve their meditation practice.

Company Highlights:

- Revenues are on track to double in 2017, and running the year cash flow neutral.
- InteraXon signed its first licensing agreement with Safilo Group, and is expecting to launch its Safilo/Smith bio-sensor enabled glasses to hit the market in a few months. The glasses look like a regular pair of glasses, but are filled with brain sensors, altimeter, gyroscope, along with other technology.
- InteraXon is also launching its first SaaS Product aimed at clinicians called Muse Connect, which would be a strong recurring revenue source. There are currently 1,000+ users on the free beta dashboard of Muse Connect. InteraXon is targeting 400+ subscribers within 2017.
- InteraXon signed a term sheet for its next fundraising round with a target close of October 21, 2017.
- Going forward, InteraXon is aiming to have recurring and licensing revenue streams in 2018, accelerate 3rd party developer eco-system, and sign a VR licensing partnership.

Kemoko, Inc.

211 N 5th St, Suite PH
Brooklyn, NY 11211

CEO: Fraser Kelton

Website: <https://itskoko.com/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
128,568	2/20/2015	Series Seed Preferred Stock	\$ 100,000.00	\$ 162,896.22	Market Approach
27,546	7/27/2016	Series A Preferred Stock	\$ 51,611.37	Included Above	
		Total	\$ 151,611.37	\$ 162,896.22	

Company Description:

Kemoko, Inc. ("Kemoko") is the company behind the mobile app Kokobot. Kokobot was designed to provide peer-to-peer mental health support through a social network that actually helps you feel better.

Company Highlights:

- Kemoko's mission is to bring emotional well-being to everyone.
- Kemoko has launched KokoBot on a number of social networks, to help social networks manage crisis, abuse, and bullying.
- Kokobot has now helped more than 1,500,000 people across 160 countries.

Klang Games GmbH
Oranienstraße 164
Berlin, Germany 10969

CEO: Mundi Vondi
Website: <http://www.klang-games.com/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
-	12/12/2016	Convertible Loan	\$ 252,909.00	\$ 250,000.00	Cost Basis
		Total	\$ 252,909.00	\$ 250,000.00	

Company Description:

Klang Games GmbH is an independent game development studio based in Berlin, Germany.

Company Highlights:

- Klang Games GmbH is currently building a massive multiplayer game called Seed. In the game, the user controls several characters living in an upstart community as part of an effort to populate a new planet in a new solar system. Unlike conventional online games, Seed will keep running with all of its denizens 24/7, whether you're actively playing or not. It is a very ambitious game that requires over \$12M to create.

Knit Health, Inc.

663 Joost Ave
San Francisco, CA 94127

CEO: David Janssens

Website: <https://www.knithealth.com/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
478,214	9/2/2016	Series Seed Preferred Stock (upon conversion of a promissory note)	\$ 203,954.99	\$ 215,062.83	409A Valuation
84,422	9/2/2016	Shares of Common Stock (upon conversion of a promissory note)	Included Above	Included Above	
587,958	6/8/2017	Series Seed Preferred Stock	\$ 251,331.75	\$ 249,882.15	409A Valuation
		Total	\$ 455,286.74	\$ 464,944.98	

Company Description:

Knit Health, Inc. ("Knit Health") is a design and technology company that is building a smart learning platform to help parents better understand and take action on their child's health and development. The company's initial focus is on sleep.

Company Highlights:

- Knit Health has shifted focus to sleep services for families.
- Knit Health's Series Seed round final close was \$2M.
- After completing an friends and family beta test, Knit Health quietly launched its new service, a 21 day sleep assessment for families wondering how well their child is sleeping.
- Knit Health also is in the process of developing and testing high-touch sleep services including personalized sleep recommendations, expert reviews, and sleep guides. Its goal is to personalize sleep insights for each individual.

Leade.rs, Inc.

38 Dolores St Unit 807
San Francisco, CA 94103

CEO: Loic Le Meur
Website: <https://leade.rs/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
247,862	3/10/2016	Series Seed Preferred Stock	\$ 200,670.85	\$ 199,999.85	Cost Basis
		Total	\$ 200,670.85	\$ 199,999.85	

Company Description:

Leade.rs, Inc. works to find new leaders in a collaborative way and help them be more successful and have a greater impact on the world. The company has initially focused on giving new leaders a voice through various speaking opportunities. It also plans to help new leaders broaden their influence through the press, connecting them to investors, and anything that can help them succeed.

Company Highlights:

- Leade.rs, Inc. launched its speaking platform in September 2017 with 150+ launch speakers. To promote the launch, it organized 10+ events in 12 months including events in Paris and San Francisco. It built a database of 5,000 potential speakers worldwide on top technology themes such as AI, VR, cryptocurrency, and innovation. Its goal is to connect speakers to high-quality events by streamlining the booking process, managing speaker requests, and sending new opportunities.
- Leade.rs, Inc. is expecting about \$1M in revenue in 2017, an increase from \$150K in 2016.

Lumii, Inc.

24 Drydock Avenue, Fl 1
 c/o Autodesk BUILD
 Boston, MA 02110

CEO: Thomas A. Baran

Website: <http://www.lumiidisplay.com/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
-	11/21/2016	Simple Agreement for Future Equity (SAFE)	\$ 127,350.00	\$ 125,000.00	Cost Basis
		Total	\$ 127,350.00	\$ 125,000.00	

Company Description:

Lumii, Inc. ("Lumii") makes 3D images that jump off the screen - no special glasses required. Through research, the company has discovered how to create full-color, hologram-like prints (i.e. 3D images) using readily-available inkjet prints, media, and ink. Lumii is rolling out a design-focused, cost-effective service that incorporates the use of this 3D technology.

Company Highlights:

- Lumii sold its first prints to the architecture firm Gensler for use in a sculpture that represents Gensler's corporate identity.
- Lumii has also completed a successful printer-manufacturer collaboration with the engineering team at Canon Océ. The Lumii process is now verified to work with most of Canon Océ direct-to-substrate signage printers, which are installed in a wide range of professional print facilities.
- Lumii has received strong interest / offers to sell Lumii prints to end users once the service is ready.
- The key driver of opportunity for Lumii will be continued growth for 3D content.

Luminoso Technologies, Inc.

675 Massachusetts Avenue, 6th Floor
Cambridge, MA 02139

CEO: Catherine Havasi
Website: [https:// luminoso.com](https://luminoso.com)
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
-	11/23/2015	Convertible Promissory Note	\$ 250,550.00	\$ 250,000.00	Cost Basis
		Total	\$ 250,550.00	\$ 250,000.00	

Company Description:

Luminoso Technologies, Inc. ("Luminoso") makes products that transform the way organizations interpret and act on large-scale customer, employee, and marketplace feedback. It analyzes data for a number of clients, including Intel, Sony, and NASA.

Company Highlights:

- Luminoso has grown to a company of 42 employees with 8 offices in 3 countries.
- Annual sales of \$3.3M in 2016, and \$2.6M in 2017 to date.
- Luminoso has two revenue-generating products: Luminoso Analytics and Luminoso Compass.
- Luminoso Analytics combines a reporting dashboard with an analyst tool to be the quickest, easiest way to attain and communicate deep understanding of customers, employees, and marketplace feedback. Luminoso Analytics is used by a wide variety of Fortune 1000 companies such as Google, Apple, and Autodesk for monitoring customer feedback.
- Luminoso Compass is our real-time product, allowing users to tap into real time, streaming conversation to take the pulse of customer, employee, and marketplace conversation. Examples of Compass customers include Finnish entertainment company Supercell, for monitoring user help requests.
- Luminoso's software can natively analyze thirteen languages.
- Luminoso was named a "Cool Vendor in AI for Marketing" by Gartner, and received a Stratus Award for Software as a Service.

Move38, Inc.

231 Bowery, 2nd Floor
New York, NY 10013

CEO: Jonathan Bobrow

Website: <https://move38.com/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
-	4/7/2017	Simple Agreement for Future Equity (SAFE)	\$ 25,867.50	\$ 25,000.00	Cost Basis
		Total	\$ 25,867.50	\$ 25,000.00	

Company Description:

Move38, Inc. ("Move38") is creating a new kind of tabletop game, with components that think for themselves, talk to each other, and come alive under your fingertips. The company wants to bring the best out of digital to hands-on, face-to-face experiences.

Company Highlights:

- In May 2017, Move38 launched its first product, Troxes, a set of Origami building blocks with the goal of raising brand awareness, building a community, and going through the exercise of shipping a first product.
- In August 2017, Troxes entered full production. Move38 is currently in talks with retailers for holiday season purchase orders.
- Move38 also created Blinks, which is the first tabletop game platform that can think for itself. Each Blink is a hexagonal tile that is "ticklish" (responds to touch), "social" (communicates with neighbors), "friendly" (magnetically attracts to neighbors), and "playful" (loves to play games). Blinks is the flagship product for Move38 and the goal is to release it with a specific launch game that uses the platform.
- Move38's challenge has been developing hardware and having the bandwidth to grow a community.

Nuna Incorporated

650 Townsend St, Suite 425
San Francisco, CA 94103

CEO: Jini Kim

Website: <https://www.nuna.com/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
9,277	7/17/2015	Series A Preferred Stock	\$ 101,162.93	\$ 99,994.93	Cost Basis
		Total	\$ 101,162.93	\$ 99,994.93	

Company Description:

Nuna Incorporated ("Nuna") is a health-technology startup headquartered in San Francisco, California. It partners with organizations to make a positive impact through data-driven healthcare projects.

Company Highlights:

- Nuna is participating as a partner in the development of a national modernized data platform for Medicaid. The new Medicaid data platform, when through beta and expanded to include data from all states, has the potential to collect and contain eligibility, provider, and managed care plan and other data for more than 73 million lives from all 50 states and the District of Columbia.

OH2 Laboratories, LLC

132 Oxford St., Ste 1A
Cambridge, MA 02140

CEO: David Levy

Website: <http://www.oh2laboratories.com/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
-	4/7/2015	Convertible Promissory Note	\$ 175,532.50	\$ 175,000.00	Cost Basis
50,000	4/7/2015	Funding Units	\$ 75,532.50	\$ 75,000.00	Cost Basis
		Total	\$ 251,065.00	\$ 250,000.00	

Company Description:

OH2 Laboratories, LLC ("OH2 Labs") is a synthetic materials lab. The company mainly focuses on developing variant water-soluble G-protein-coupled receptors (GPCRs) that maintain the functionality of the original. It also provides consulting services to pharma and other research entities. It continues to seek ways to monetize its technologies in drug and related arenas.

Company Highlights:

- OH2 Labs is (i) through its research phase; (ii) has identified which company to launch first (Biotherapeutics); and (iii) has identified which products (i.e. drug targets) to develop first.
- OH2 Labs is hoping to open a new category of drugs, targeting GPCRs with mAbs.
- OH2 Labs is looking to raise more funding and build strategic relationships to further develop products and launch the company.

Optimus Ride Inc.

485 Massachusetts Ave, Ste. 302
Cambridge, MA 02139

CEO: Sertac Karaman

Website: <http://www.optimusride.com/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
370,837	10/3/2016	Series Seed Preferred Stock	\$ 252,166.77	\$ 250,003.47	409A Valuation
		Total	\$ 252,166.77	\$ 250,003.47	

Company Description:

Optimus Ride Inc. ("Optimus Ride") develops self-driving technologies to enable safe, sustainable, and equitable mobility solutions.

Company Highlights:

- Optimus Ride has driven nearly 200 miles autonomously in the self-driving zone in Boston's waterfront. It has now achieved basic full autonomy on public roads after receiving approval from MassDOT back in May 2017. It has been driving mostly during daylight hours with some driving in light rain.
- Optimus Ride is in the process of raising its Series A financing round.
- Recently, Optimus Ride received a contract from the developer of Union Point, a large 20,000 person smart community in S. Weymouth, MA. To the company's knowledge, this pilot is the first revenue generating self-driving vehicle program in the world. Optimus Ride has another 5 pilots in the near term pipeline and another 20 after that (including international pilots).
- The pilots will enable validation of the technology and market. From there, Optimus Ride can turn key pilots into commercial deployments and simultaneously work on scaling every aspect of the business.

Ori, Inc. (f/k/a MorphLab, Inc.)

100 Morrissey Boulevard
Boston, MA 02125

CEO: Hasier Larrea
Website: <http://www.orisystems.com/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
50,000	9/18/2015	Series Seed Preferred Stock	\$ 102,301.00	\$ 272,797.63	Valuation based on last funding round raised
37,500	8/22/2016	Series Seed Preferred Stock	\$ 75,471.00	\$ 204,598.22	Valuation based on last funding round raised
37,500	12/2/2016	Series Seed Preferred Stock	\$ 75,141.00	\$ 204,598.22	Valuation based on last funding round raised
		Total	\$ 252,913.00	\$ 681,994.07	

Company Description:

Ori, Inc. ("Ori," f/k/a Morphlab, Inc.) enables effortless transformation of interior spaces. One of the ways it has done this is through the creation of the Ori System (an outgrowth of a project called CityHome). The Ori system is a multi-functional product that can be used as a bed, dining room table, kitchen surface and more, in order to maximize the efficiency of space in tiny apartments.

Company Highlights:

- Ori is working on local media launches.
- Ori currently has pilots in 10 cities with 13 developers.
- Ori has received commitments of \$1.5M in signed purchase orders for the first product.
- Ori has begun to establish an installation network.
- Ori is in talks with companies to establish manufacturing and retailer partnerships.

Pixel Labs, Inc.

2407 Harrison St. #3
San Francisco, CA 94110

CEO: Razmig Hovaghimian

Website: <http://www.pixellabs.io/> and <https://www.hoodline.com/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
111,449	12/24/2015	Series Seed Preferred Stock	\$ 151,380.71	\$ 149,999.21	Cost Basis
-	1/2/2017	Convertible Promissory Note	\$ 30,671.00	\$ 30,000.00	Cost Basis
		Total	\$ 182,051.71	\$ 179,999.21	

Company Description:

Pixel Labs, Inc. ("Pixel Labs") runs Hoodline (f/k/a Ripple News). Hoodline is a location-based content discovery platform, powered by local journalists and a community of contributors. It maps the world around you, to solve local news and information discovery globally, down to a 0.2 radius. The vision of Hoodline is to allow locals to discover the pulse of their city, and for travelers to experience a city like locals do.

Company Highlights:

- Pixel Labs' goal is to build the 'nearby button' of the internet, using AI / machine learning to solve local content discovery on other sites / apps, via its Application Programming Interfaces (APIs).
- Pixel Labs is working closely with Bob Iger, CEO of The Walt Disney Company, to power a consumer vision for its platform.
- Pixel Labs' partners include Disney, Uber, Zumper, Yelp, and Eventbrite, who take Hoodline content via an API to drive more clicks, reservations, or bookings.
- Pixel Labs has started monetizing in Q1-Q3 2017, with about \$600K in revenues. Estimated 2017 revenue is \$1M.

Sannpa Limited

76 Crafters House, Flat 5, 76 East Road
London, N1 6AB
United Kingdom

CEO: Wounter Sleijffers

Website: <http://www.fnatic.com/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
36	2/19/2016	Ordinary Stock	\$ 55,331.75	\$ 49,716.00	Cost Basis
-	12/14/2016	Loan Stock	\$ 13,895.00	\$ 12,800.00	Cost Basis
		Total	\$ 69,226.75	\$ 62,516.00	

Company Description:

Sannpa, Ltd. ("Sannpa") is the holding company for Fnatic. Fnatic is the world's number one electronic sports brand. Started 10 years ago in the nascent competitive video gaming market, Fnatic has grown to be a powerhouse. They won thousands of tournaments, over 10m USD in prizes across more than 20 games, the most out of any e-sports brand. This has led to over 8m followers across social media, with tens of millions more viewing the company's professional players each month. As a brand, Sannpa is driven to lead the New World Sport into every household, through content, products and experiences.

Company Highlights:

- In the past 12 months, Sannpa has been building the framework and infrastructure to enable the company to scale and consolidate its strong position within the eSports field.
- It has opened companies in Germany, Serbia, Hong Kong and Taiwan to help with its stated intention of growing the Fnatic brand globally and facilitating operations in those territories.
- Sannpa has decided to concentrate on selling its Fnatic Gear products direct to our customers, where margins are far higher. It launched the Fnatic Summer Collection in June 2017, which was the first seasonal collection (apparel, accessories and merchandise) followed by the Autumn/Winter Collection in September 2017.
- For Fnatic Gear, development of the Generation 2 products (mice & keyboards) has been pushed back to 2018.
- Sannpa has signed sponsorship agreements with new partners DX Racer, One Plus, and Deezer with annual value of \$450K.

Shuttersong Incorporated

41 Sawyer Rd.
Wellesley, MA 02481

CEO: William Agush
Website: <http://www.shuttersong.com/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
242,542	7/27/2015	Series Seed 3 Preferred Stock	\$ 102,010.57	\$ 118,000.00	Valuation based on proposed funding round
26,730	3/4/2016	Series Seed 3 Preferred Stock	\$ 11,161.78	Included Above	
-	12/13/2016	Simple Agreement for Future Equity (SAFE)	\$ 5,817.00	\$ 5,000.00	Cost Basis
		Total	\$ 118,989.35	\$ 123,000.00	

Company Description:

Shuttersong Incorporated ("Shuttersong") created the Shuttersong App that lets users combine digital images with sound and share the resulting Shuttersong with family, friends, and colleagues through social networks, e-mail, or text.

Company Highlights:

- Shuttersong continues to grow the user base of the consumer application with a total user base of 365,000, of which 25% are considered active users.
- Shuttersong has begun attracting musical artists to the application as a way to enrich their Instagram images. Lady Gaga's social media team indicated they will trial one or two posts in September 2017 or early October 2017 to see if the platform offers a new kind of interaction for her fan base.
- Shuttersong's next big development will be to integrate Google Vision into the app. The idea is that the app would use the data from Google Vision (e.g. location, time of day, weather) to recommend music to accompany each image.
- The main challenge is to complete the global licenses needed for proper provision of music.

Top Flight Technologies, Inc.

730 Eastern Ave, Suite 096
Malden, MA 02148

CEO: Long Phan
Website: <http://www.tflighttech.com/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
85,000	6/8/2017 and 11/20/2015	Series A Preferred Stock (upon conversion of a promissory note plus a follow-on investment)	\$ 353,696.50	\$ 850,000.00	Valuation based on last funding round raised
-	8/8/2017	Convertible Promissory Note	\$ 200,000.00	\$ 200,000.00	Cost Basis
		Total	\$ 553,696.50	\$ 1,050,000.00	

Company Description:

Top Flight Technologies, Inc. ("Top Flight") is dedicated to application-specific, cost effective commercial solutions of unmanned aircraft vehicles (UAVs) using the latest advanced technologies driving automation and safety. A key innovation is a very small gasoline-based hybrid engine that has very high energy densities compared to batteries.

Company Highlights:

- Top Flight has completed testing of its Airborg™ H8 10k, a multi-function, enhanced flight time, extended payload, quad 8-rotor UAV platform.
- Top Flight plans on doing a hybrid engine power system target demo in late fall 2017 with a soft launch immediately after.
- Top Flight has 5 patents cleared for international filing.
- Top Flight's core focus is now on selling first commercial product and building 100KW (power) capability in parallel.

Tulip Interfaces, Inc.

561 Windsor St, B402
Somerville, MA 02143

CEO: Natan Linder
Website: <https://tulip.co/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
390,640	10/05/2015	Series A Preferred Stock (upon conversion of a promissory note and post a 10-for-1 stock split)	\$ 260,747.62	\$ 370,166.56	Valuation based on last funding round raised
211,060	5/21/2017	Series A Preferred Stock (post a 10-for-1 stock split)	\$ 200,754.85	\$ 199,998.35	Cost basis
		Total	\$ 461,502.47	\$ 570,164.91	

Company Description:

Tulip Interfaces, Inc. ("Tulip Interfaces") has created a digital manufacturing system that allows manufacturers to gain access to previously unobtainable production data.

Company Highlights:

- Tulip Interfaces is helping New Balance digitize the shop floors of its manufacturing facilities, and as a result, thus, gain insight into the underlying causes of production issues.
- Tulip has partnered with Merck KGaA to reduce the time it takes to fully train new operators on the assembly of highly complicated lab equipment. Training time has fallen by over 90%. In addition, Tulip software is being deployed to begin measuring and analyzing assembly procedures on the production line.
- Tulip Interfaces was recently chosen as an IDC Innovator in the Analytics Applications for Manufacturer category.

Twine Health, Inc.
 210 Broadway #201
 Cambridge, MA 02139

CEO: John Moore
Website: <https://www.twinehealth.com/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
152,358	11/17/2015	Series A Preferred Stock	\$ 201,502.85	\$ 75,447.68	Valuation based on last funding round raised
37,893	4/19/2017	Series A-1 Preferred Stock	\$ 20,853.11	\$ 18,764.61	Cost Basis
		Total	\$ 222,355.96	\$ 94,212.29	

Company Description:

Twine Health, Inc. ("Twine Health") strives to use technology to promote collaborative care between doctors, healthcare coaches, and patients. It created the Twine App, which is intended to help users reach their goals faster, stay healthier, and avoid unnecessary office visits.

Company Highlights:

- Twine Health has transitioned away from trying to market to healthcare organizations, and instead, is refocusing its efforts on workplace health providers who deliver services to employee populations of self-insured employers. It has been a challenge to fund the right product-market fit in the U.S. healthcare system.
- Twine Health has rebranded its solution as an Employee Health Activation Platform and expanded its capabilities to blend the best of both worlds, including automation for employee self-management with best-in-class health coaching tools.
- Twine Health's near-term goal is to secure several more key customers in the workplace health market.

udu, Inc.

1330 Saint Mary's Street, Suite 350
Raleigh, NC 27605

CEO: Rett Crocker

Website: <http://www.udu.co/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
-	3/31/2015	Convertible Promissory Note	\$ 104,324.15	\$ 100,000.00	Cost Basis
25,000	3/31/2015	Warrant for Common Stock	\$ 0.00	\$ 0.00	Cost Basis
		Total	\$ 104,324.15	\$ 100,000.00	

Company Description:

Udu, Inc. ("udu") is a scheduling and communication platform built on a web services abstraction framework; chat, exchange media, and share with your favorite social networks, while the udu App does the work of planning the event.

Company Highlights:

- Udu will be holding its first-ever "udu Unstructured Data Dash"—or "U2D2"—event. During its presentation on the main stage, udu will invite attendees to come to udu's stand during the conference and explain their most difficult problems that involve finding, structuring, enriching, and delivering unstructured data. The udu team will attempt to solve these problems as quickly as possible. The udu team is hoping to solve them in under two weeks and, if the problem is solved, the organization that submitted the problem will get three free months to use the udu platform plus the solution udu built for them.
- Udu continues to work with and expand its relationships with current customers, while also adding new customers and pilot programs.
- Udu's short-term goal is to continue to acquire additional customers, as with each new customer, the udu technology platform becomes more robust.
- In the long-term, udu hopes that its technology will evolve to a point where a potential user can access the udu platform via the web and easily implement a data solution with little or no assistance from the company.
- Udu is in active discussions with additional investors to raise about \$250-500K. It is in hopes that this amount of capital will be sufficient to help the company achieve a breakeven point and more quickly reach a revenue level that would allow udu to raise additional growth capital via a Series A round investment.

Wait What LLC

26 Broadway, 8th Floor
New York, NY 10004

CEO: June Cohen

Website: <https://www.waitwhat.com/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
-	7/12/2017	Convertible Promissory Note	\$ 51,276.50	\$ 50,000.00	Cost Basis
		Total	\$ 51,276.50	\$ 50,000.00	

Company Description:

Wait What LLC ("Wait What") is a first-of-its-kind content incubator that invests in, develops, and nurtures original media properties until they achieve great scale. For a combined 16 years, WaitWhat co-founders June Cohen and Deron Triff led TED's media organization, growing TED Talks from zero to 1 billion views/listens each year through launching TED.com, the TED Open Translation Project, TED Radio Hour on NPR, TED in Cinema, and nearly 100 distribution partnerships around the world. Cohen was previously VP of Content at Wired Digital; Triff was previously VP of Digital Ventures at PBS.

Company Highlights:

- Wait What currently has two original podcasts, Masters of Scale and Sincerely, X (TED).
- Masters of Scale is hosted by LinkedIn Co-Founder and Greylock Partner Reid Hoffman where they discuss how companies grow from zero to a gazillion. Season 2 of Masters of Scale is fully sold and has produced more than \$550,000 in revenue. It will premier November 1, 2018 with guests including Peter Thiel, Barry Diller, Stewart Butterfield, Diane Greene, among others. Season 1 of Masters of Scale is approaching 4 million downloads and will be fully monetized from Zip Recruiter.
- June Cohen, Founder & CEO of Wait What, hosts Sincerely, X (TED) where she goes in search of ideas in hiding. Wait What owns 20% of the revenue share for the first 3 years of Sincerely, X. It was #1 on iTunes worldwide for most of August 2017.
- Wait What is looking to hire for key positions, however traditional job listings have not produced quality candidates. They will be moving to a recruiter to hire top talent. They are also looking to move offices as its 7-member team has outgrown a 4-person office.

Wearality Corporation

12605 Challenger Pkwy, Suite 160
Orlando, FL 32826

CEO: [David Smith, Chief Technology Officer]

Website: <http://wearality.com/>

Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
51,976	4/27/2015	Series A Preferred Stock (upon conversion of a promissory note)	\$ 128,582.44	\$ 124,323.29	Cost Basis
		Total	\$ 128,582.44	\$ 124,323.29	

Company Description:

Wearality Corporation ("Wearality") develops field of view (FOV) head wearable display technology that is comfortable and gives a natural visual experience. It is the creative force behind Wearality Sky, lightweight, fold-able, open source 3D glasses that put a movie theater in your pocket.

Company Highlights:

- Wearality created Wearality Sky, which are 3D glasses for your smartphone. Wearality Sky won a CES Innovation Award in the category of Wireless Handset Accessories and are currently available on Amazon.
- Wearality is currently engaging with a number of large head mount manufacturers to either sell lenses or license lens technology.
- Wearality hopes to close a lens design deal with a potential customer, which would be in the range of \$60-\$80K and would allow Wearality to both design the prescription for the new lens as well as create an engineering/manufacturing model that either the customer or Wearality can take to their respective manufacturing partners.
- Some challenges for Wearality include recently restructuring its company and laying off the entire staff. Also, its current product has minimal sales with about one product selling per day. This results in minimal cash for operations and marketing.
- The success of Wearality rests on the repositioning the company as a premier optics technology provider to the large-scale VR and AR manufacturers.

Wise Systems Inc.

17 Flagg St
Boston, MA 02138

CEO: Charles Sims
Website: <http://www.wisesystems.com/>
Investment:

No. of Shares	Investment Date	Description	Amount Invested	Value	Value Methodology
143,760	6/1/2016	Series One Preferred Stock	\$ 101,583.46	\$ 163,023.84	Valuation based on last funding round raised
-	7/11/2017	Convertible Promissory Note	\$ 200,444.00	\$ 200,000.00	Cost Basis
		Total	\$ 302,027.46	\$ 363,023.84	

Company Description:

Wise Systems Inc. ("Wise Systems") is a software analytics company that provides data driven intelligence solutions for transportation operations with the goal of saving companies time and money. It utilizes big data to route enterprises, and analyzes real-time and historical data to further optimize transportation operations.

Company Highlights:

- Wise Systems has successfully leveraged its ability to upsell with its largest customer account.
- Wise Systems has created two opportunities within Fedex. In addition, it launched four enterprise pilots.
- Wise Systems is currently working on channel strategy for 2018.
- Wise Systems completed a rollout with AB InBev's entire fleet across the United States.
- Wise Systems raised \$1M in new capital and hopes to raise a Series A in the first half of 2018.
- Some challenges for Wise Systems include sale predictability and hiring a new Marketing Representative.