

Neoteny 3, LP
Investment Tracker
Last Updated: October 23, 2017

Neoteny 3, LP Portfolio Companies

						(PP + CC + Cons. Int)			
Company Name	Country of Formation	U.S. Tax Entity Class.	Investment Date	Investment Type	Portfolio Investment	Value	Value Methodology	Cost Basis Explanation	
1 Affinity Hive, Inc.	United States	Corporation	August 8, 2017	Simple Agreement for Future Equity (SAFE)	\$250,000.00	\$250,000.00	Cost Basis	SAFE Investment	
2 AOBiome LLC	United States	Partnership	March 15, 2016	175,439 shares of Series C Preferred Stock (upon conversion of a promissory note)	\$254,890.00	\$498,246.76	Valuation based on last funding round raised		
3 ASAPP, Inc.	United States	Corporation	July 23, 2015	1,038,317 shares of Series Seed Preferred Stock (upon conversion of a promissory note, and post a 7-for-1 stock split)	\$255,869.60	\$253,972.60	Cost Basis	No response from company	
ASAPP, Inc.	United States	Corporation	March 15, 2017	141,773 shares of Series A Preferred Stock	\$201,088.68	\$199,999.18	Cost Basis	No response from company	
4 Blackstorm Labs Inc. (f/k/a Game Closure, Inc.)	United States	Corporation	September 22, 2015	229,588 shares of Series A Preferred Stock	\$252,546.67	\$357,187.05	409A Valuation		
5 Bonfire Studios, Inc.	United States	Corporation	April 8, 2016	15,589 shares of Series A Preferred Stock (upon conversion of a promissory note)	\$51,943.00	\$63,313.48	409A Valuation		
6 Brave Software, Inc.	United States	Corporation	June 29, 2016	Convertible promissory note	\$201,572.00	\$200,000.00	Cost Basis	Debt investments valued at cost	
7 Caffeine Inc.	United States	Corporation	May 20, 2016	4,976 shares of Series A Preferred Stock	\$10,670.28	\$9,999.28	Cost Basis	Not providing info at this time	
8 Crowd Supply, Inc.	United States	Corporation	April 22, 2015	492,805 shares of Series Seed II Preferred Stock	\$101,341.35	\$100,000.00	Cost Basis	No response from company	
9 Dubset Media Holdings, Inc.	United States	Corporation	January 10, 2017	2,433,090 shares of Series A Preferred Stock	\$104,128.00	\$100,000.00	Cost Basis	N3, LP participated in latest round	
Dubset Media Holdings, Inc.	United States	Corporation	August 25, 2017	217,859 shares of Series A Preferred Stock	\$9,065.00	\$8,954.00	Cost Basis	See above	
10 Emerald Cloud Lab (f/k/a Emerald Therapeutics, Inc.)	United States	Corporation	June 19, 2015	103,664 shares of Series C Preferred Stock (post a 4-for-1 stock split)	\$102,032.52	\$81,108.93	409A Valuation		
11 figur8, Inc.	United States	Corporation	January 9, 2017	Simple Agreement for Future Equity (SAFE)	\$126,430.00	\$125,000.00	Cost Basis	SAFE Investments valued at cost	
12 Formlabs Inc.	United States	Corporation	July 22, 2016	17,045 shares of Series B Preferred Stock	\$251,761.54	\$204,880.90	Income and market approach	Income and market approach	
13 Grasscrown, Inc.	United States	Corporation	December 1, 2015	Convertible promissory note	\$150,760.50	\$0.00	Liquidation		
14 HF DRY, PBC (1)	United States	Corporation	April 4, 2017	Convertible promissory note	\$252,951.50	\$250,000.00	Cost Basis	Debt investments valued at cost	
15 IdeaFlow, Inc.	United States	Corporation	August 17, 2015	Convertible promissory note	\$100,344.00	\$100,000.00	Cost Basis	Debt investments valued at cost	
16 InteraXon Inc.	Canada	Corporation	August 25, 2015	54,789 shares of Series B Preferred Stock	\$110,364.73	\$100,000.88	Cost Basis	No valuation info provided	
17 Komoko, Inc. (a/k/a Panoply)	United States	Corporation	February 20, 2015	128,568 shares of Series Seed Preferred Stock	\$100,000.00	\$162,896.22	Market Approach		
Komoko, Inc. (a/k/a Panoply)	United States	Corporation	July 27, 2016	27,546 shares of Series A Preferred Stock	\$51,611.37				
18 Klang Games GmbH	Germany	Corporation	December 12, 2016	Convertible Loan	\$252,909.00	\$250,000.00	Cost Basis	Debt investments valued at cost	
19 Knit Health, Inc.	United States	Corporation	September 2, 2016	84,422 Shares of Common Stock and 478,214 of Series Seed Preferred Stock (upon conversion of a promissory note)	\$203,954.99	\$215,062.83	409A Valuation		
Knit Health, Inc. (1)	United States	Corporation	June 9, 2017	587,958 shares of Series Seed Preferred Stock	\$251,331.75	\$249,882.15	409A Valuation		
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20 Leads, Inc.	United States	Corporation	March 10, 2016	247,862 shares of Series Seed Preferred Stock	\$200,670.85	\$199,999.85	Cost Basis	No valuation info provided	
21 Lumi, Inc.	United States	Corporation	November 21, 2016	Simple Agreement for Future Equity (SAFE)	\$127,350.00	\$125,000.00	Cost Basis	SAFE investment	
22 Luminoso Technologies, Inc.	United States	Corporation	November 23, 2015	Convertible promissory note	\$250,550.00	\$250,000.00	Cost Basis	Debt investments valued at cost	
23 Move38, Inc. (2)	United States	Corporation	April 7, 2017	Simple Agreement for Future Equity (SAFE)	\$25,867.50	\$25,000.00	Cost Basis	SAFE investments valued at cost	
24 Nuna Incorporated	United States	Corporation	July 17, 2015	9,277 shares of Series A Preferred Stock	\$101,162.93	\$99,994.93	Cost Basis	No response from company	
25 OH2 Laboratories, LLC	United States	Partnership	April 7, 2015	Convertible promissory note	\$175,532.50	\$175,000.00	Cost Basis	Debt investments valued at cost	
OH2 Laboratories, LLC	United States	Partnership	April 7, 2015	50,000 Funding Units	\$75,532.50	\$75,000.00	Cost Basis	Valuation not yet available	
26 Optimus Ride Inc.	United States	Corporation	October 3, 2016	370,837 shares of Series Seed Preferred Stock	\$252,166.77	\$250,003.47	409A Valuation		
27 Ori, Inc. (f/k/a MorphLab, Inc.)	United States	Corporation	September 18, 2015	50,000 shares of Series Seed Preferred Stock	\$102,301.00	\$272,797.63	Valuation based on last funding round raised		
Ori, Inc. (f/k/a MorphLab, Inc.)	United States	Corporation	August 22, 2016	37,500 shares of Series Seed Preferred Stock	\$75,471.00	\$204,598.22	Valuation based on last funding round raised		
Ori, Inc. (f/k/a MorphLab, Inc.)	United States	Corporation	December 2, 2016	37,500 shares of Series Seed Preferred Stock	\$75,141.00	\$204,598.22	Valuation based on last funding round raised		
28 Pixel Labs, Inc.	United States	Corporation	December 24, 2015	111,449 shares of Series Seed Preferred Stock	\$151,380.71	\$149,999.21	Cost Basis	N3, LP participated in latest round	
Pixel Labs, Inc.	United States	Corporation	January 2, 2017	Convertible promissory note	\$30,671.00	\$30,000.00	Cost Basis	Debt investments valued at cost	
29 Sanrpa Limited	United Kingdom	Corporation	February 19, 2016	36 shares of Ordinary Stock	\$55,331.75	\$49,716.00	Cost Basis	Valuation not yet available	
Sanrpa Limited	United Kingdom	Corporation	December 14, 2016	Loan Stock	\$13,895.00	\$12,800.00	Cost Basis	See above	
30 Shattersong Incorporated	United States	Corporation	July 27, 2015	242,542 shares of Series Seed 3 Preferred Stock	\$102,010.57	\$118,000.00	Valuation based on proposed funding round		
Shattersong Incorporated	United States	Corporation	March 4, 2016	26,730 shares of Series Seed 3 Preferred Stock	\$11,161.78				
Shattersong Incorporated	United States	Corporation	December 13, 2016	Simple Agreement for Future Equity (SAFE)	\$5,817.00	\$5,000.00	Cost Basis	SAFE investments valued at cost	
31 Top Flight Technologies, Inc.	United States	Corporation	June 8, 2015 / November 20, 2015	85,000 shares of Series A Preferred Stock (upon conversion of a promissory note plus a follow-on investment)	\$353,696.50	\$850,000.00	Valuation based on last funding round raised		
Top Flight Technologies, Inc.	United States	Corporation	August 8, 2017	Convertible promissory note	\$200,000.00	\$200,000.00	Cost Basis	Debt investments valued at cost	
32 Tulip Interfaces, Inc.	United States	Corporation	October 5, 2015	390,640 shares Series A Preferred Stock (upon conversion of a promissory note and post a 10-for-1 stock split)	\$260,747.62	\$370,166.56	Valuation based on last funding round raised		

	Tulip Interfaces, Inc. ⁽¹⁾	United States	Corporation	May 21, 2017	211,060 shares Series A Preferred Stock (post a 10-for-1 stock split)	\$200,754.85	\$199,998.35	Cost Basis	
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33	Twine Health, Inc.	United States	Corporation	November 17, 2015	152,358 shares of Series A Preferred Stock	\$201,502.85	\$75,447.68	Valuation based on last funding round raised	
	Twine Health, Inc. ⁽²⁾	United States	Corporation	April 19, 2017	37,893 shares of Series A-1 Preferred Stock	\$20,853.11	\$18,764.61	Cost Basis	N3, LP participated in last round
34	udu, Inc.	United States	Corporation	March 31, 2015	Convertible promissory note	\$104,324.15	\$100,000.00	Cost Basis	Debt investments valued at cost
	udu, Inc.	United States	Corporation	March 31, 2015	Warrant for 25,000 shares of Common Stock (increased warrant position upon agreeing to extend the note maturity date)	\$0.01	\$0.00	Cost Basis	Warrants valued at zero
35	Wait Whor LLC	United States	Corporation	July 12, 2017	Convertible promissory note	\$51,276.50	\$50,000.00	Cost Basis	Debt investments valued at cost
36	Wearality Corporation	United States	Corporation	April 27, 2015 / December 21, 2015	51,976 shares of Series A Preferred Stock (upon conversion of a promissory note)	\$128,582.44	\$124,323.29	Cost Basis	No recent investment activity to measure by.
37	Wise Systems Inc.	United States	Corporation	June 1, 2016	143,760 shares of Series One Preferred Stock	\$101,583.46	\$163,023.84	Valuation based on last funding round raised	
	Wise Systems Inc.	United States	Corporation	July 11, 2017	Convertible promissory note	\$200,444.00	\$200,000.00	Cost Basis	Debt investments valued at cost
				Total Investments		\$7,303,346	\$8,379,736		

Less: Org Costs