

Valuation Report

2/28/2019

SUMMARY OF ASSETS - FEBRUARY 28, 2019

| Asset | 1/31/19 Value | 2/28/19 Value | \$ Change |
|---|--------------------|--------------------|-------------------|
| Cash | 64,386,774 | 85,206,240 | 20,819,466 |
| Fixed Income | 48,504,739 | 34,254,173 | (14,250,566) |
| Equities | 115,692,727 | 111,516,104 | (4,176,623) |
| Hedge Funds | 106,253,079 | 109,761,209 | 3,508,130 |
| Investments | 56,643,626 | 56,643,626 | - |
| Aviation, Automobiles & Boats | 18,350,000 | 18,850,000 | 500,000 |
| Loans Receivable | 17,359,472 | 17,459,472 | 100,000 |
| Fine Arts, Antiques & Jewelry | 9,900,000 | 9,900,000 | - |
| Loan Payable - BJA V | (20,500,000) | (20,500,000) | |
| Total Assets | 416,590,417 | 423,090,824 | 6,500,407 |
| Cash Activity - Items over 45,000 | | | |
| STC IB Capital One 5.55% Fixed to 9-1-2020 | | | 3,054,899 |
| SFL DB Sold 2,500m COFP 4.407 08/06/19 at 101.275 Euros | | | 3,028,507 |
| Vortex Linked Note (selling S&P put spreads and buying VIX calls) | | | 2,943,000 |
| SFL DB Southern Cal Edison 6.25% | | | 2,811,244 |
| Japan Banks Capped Note Exp Feb 1 2019 | | | 2,196,813 |
| SFL DB Centene Corp sold 15,550 shares at 127.35888 | | | 1,979,777 |
| SFL DB General Electric Co GTD 4.0% Dec 15 2065 | | | 1,707,170 |
| Gratitude sold 10k WRLD @ 109.2641 | | | 1,092,641 |
| Dividends, Interest Income & Other Distributions | | | 948,500 |
| STC IB NGL Energy Partners 9% \$25 par | | | 944,000 |
| SFL DB Deutsche Bank AG 4.296% exp 5/24/2028 | | | 887,901 |
| STC DB Buckeye Partners Fixed to Float 6.375% | | | 861,213 |
| SFL DB Deutsche Bank AG 4.875% exp 12/1/2032 | | | 823,244 |
| Gratitude sold GM Financial 6.5% fixed to 9/30/28 | | | 231,268 |
| Gratitude sold 10k CTL @ 14.26 | | | 142,600 |
| Enhanced DB Sold DIS 685 Shares at 111.413 | | | 76,318 |
| Enhanced DB Sold BMY 1000 Shares at 49.58802 | | | 49,588 |
| David Mitchell | | | (100,000) |
| Butterfly Trust to Karyna | | | (150,000) |
| 101 East 66th Street Annual Expenses including storage units | | | (245,100) |
| Miscellaneous | | | (314,116) |
| Legal Fees - Martin Weinberg | | | (350,000) |
| 576 Deposit | | | (500,000) |
| Monthly Spending | | | (1,300,000) |
| Total Cash Activity - Items over 45,000 | | | 20,819,466 |

| Asset Description | Deutsche Bank | First Bank | Banco Pop BNP Paribas | Wells Fargo | Merrill | Morgan Stanley | Interactive Brokers | TD Ameritrade | Totals |
|--|-------------------|------------------|-----------------------|----------------|------------------|------------------|---------------------|------------------|-------------------|
| Cash | | | | | | | | | |
| Southern Financial LLC | 24,754,423 | | | | | | 100,838 | 5,839,411 | 30,694,672 |
| Southern Trust Company Inc. | 2,858,177 | 410,169 | 299,452 | | 8,219,409 | | 12,401,541 | | 24,188,748 |
| The 2017 Caterpillar Trust | 12,121,319 | | | | | | | | 12,121,319 |
| JEE | 5,165,033 | 243,403 | 7,027 | | | | | | 5,415,463 |
| Gratitude America, Ltd. | | 364,494 | | | | 4,983,386 | | | 5,347,880 |
| LSJE LLC | 283,494 | 879,553 | | 571,367 | | | | | 1,734,414 |
| FT Real Estate | | 800,945 | | | | | | | 800,945 |
| Hyperion Air LLC | 749,348 | | | | | | | | 749,348 |
| Plan D LLC | 563,476 | | | | | | | | 563,476 |
| Maple Inc. | | 471,600 | | | | | | | 471,600 |
| Neptune LLC | 334,959 | | | | | | | | 334,959 |
| Great St Jim LLC | | 293,703 | | | | | | | 293,703 |
| NES LLC | 281,171 | | | | | | | | 281,171 |
| Southern Country International LTD | | 276,849 | | | | | | | 276,849 |
| Zorro Management LLC | 271,906 | | | | | | | | 271,906 |
| Laurel Inc. | | 270,155 | | | | | | | 270,155 |
| Thomas World Air LLC | | 263,404 | | | | | | | 263,404 |
| Michelles Transportation Co LLC | | 223,907 | | | | | | | 223,907 |
| Butterfly Trust | 207,578 | | | | | | | | 207,578 |
| Nautilus Inc. | | 203,837 | | | | | | | 203,837 |
| Cypress Inc. | | 193,775 | | | | | | | 193,775 |
| Enhanced Education | | 162,309 | | | | | | | 162,309 |
| JEGE LLC | 83,144 | | | | | | | | 83,144 |
| Freedom Air Petroleum | | 22,512 | | | | | | | 22,512 |
| JEE - Paris MJ/ FM Richards (shown in US \$) | | | 16,374 | | | | | | 16,374 |
| Jeepers Inc. | | 7,009 | | | | | | | 7,009 |
| _SJ LLC | | 5,150 | | | | | | | 5,150 |
| _SF LLC | | 337 | | | | | | | 337 |
| The JEE Life Ins Trust #3 | 206 | | | | | | | | 206 |
| GO Company LLC | | 90 | | | | | | | 90 |
| laze Trust | 0 | | | | | | | | 0 |
| Total Cash | 47,674,234 | 5,093,201 | 322,853 | 571,367 | 8,219,409 | 4,983,386 | 12,502,379 | 5,839,411 | 85,206,240 |

| Asset Description | Yield | Purchase Date | Quantity | Cost | 1/31/19 Value | 2/28/19 Value | Unrealized Gain (Loss) |
|--|--------|---------------|-----------|-------------------|-------------------|-------------------|------------------------|
| FIXED INCOME | | | | | | | |
| Gratitude America - Fixed Income (Morgan Stanley) | | | | | | | |
| 3M Financial 6.5% fixed to 9/30/28 | 6.500% | 9/24/18 | 250,000 | - | 226,983 | - | 0 |
| Frontier Communications 7.125% Matures 3/15/2019 | 7.125% | 10/02/17 | 1,000,000 | 997,322 | 1,011,917 | 1,031,010 | 33,688 |
| Total Gratitude America - Fixed Income (Morgan Stanley) | | | | 997,322 | 1,238,900 | 1,031,010 | 33,688 |
| Southern Trust Co. - Fixed Income (DB) | | | | | | | |
| Buckeye Partners Fixed to Float 6.375% Callable 1/22/23 | | 1/25/18 | 1,000,000 | - | 871,594 | - | 0 |
| Total Southern Trust Co. - Fixed Income (DB) | | | | - | 871,594 | 0 | 0 |
| Southern Trust Co. - Fixed Income (Merrill) | | | | | | | |
| Bank of America 5.88% Pfd 12-31-2049 | 5.880% | 03/08/18 | 1,000,000 | 1,000,000 | 972,600 | 985,800 | -14,200 |
| Total Southern Trust Co. - Fixed Income (Merrill) | | | | 1,000,000 | 972,600 | 985,800 | -14,200 |
| Southern Trust Co. - Fixed Income (Interactive Brokers) | | | | | | | |
| Capital One 5.55% Fixed to 9-1-2020 then 380 over 3 mo libor | | 5/14/15 | 3,000,000 | - | 3,020,160 | - | 0 |
| Charles Schwab 6.0% Preferred \$25 par | 6.000% | 7/27/15 | 40,000 | 1,000,000 | 1,048,800 | 1,057,600 | 57,600 |
| Trade Financial 5.875% fixed to 9-15-2026 then floats | 5.875% | 10/11/16 | 3,000,000 | 3,123,122 | 3,000,000 | 3,043,050 | -80,072 |
| Goldman Sachs 5.375% Fixed to 5-10-2020 then 392.2 over 3 mo libor | 5.375% | 6/4/15 | 5,000,000 | 5,034,346 | 5,006,250 | 5,048,150 | 13,804 |
| IGL Energy Partners 9% \$25 par | | 6/6/17 | 40,000 | - | 920,800 | - | 0 |
| Total Southern Trust Co. - Fixed Income (Interactive Brokers) | | | | 9,157,468 | 12,996,010 | 9,148,800 | -8,668 |
| Southern Financial LLC - Fixed Income (TD) | | | | | | | |
| Assurant Fixed to Float 7% March 2048 | 7.000% | 3/29/18 | 2,000,000 | 2,039,653 | 1,948,222 | 1,960,000 | -79,653 |
| Citigroup Inc - Series Q 5.95% | 5.950% | 8/6/15 | 3,000,000 | 3,000,006 | 3,108,558 | 3,037,500 | 37,494 |
| Citibank Preferred Ser K 6.875% | 6.875% | 2/3/14 | 79,000 | 1,999,419 | 2,054,000 | 2,137,740 | 138,321 |
| Citizens Communications 7.125% Mar 15 2019 | 7.125% | 10/3/17 | 1,000,000 | 1,000,095 | 1,011,917 | 998,750 | -1,345 |
| COFP 4.407 8/2019 Euro Bond | | 9/12/18 | 2,500,000 | - | 2,990,360 | - | 0 |
| Deutsche Bank AG 4.875% exp 12/1/2032 | | 6/1/18 | 1,000,000 | - | 851,125 | - | 0 |
| Deutsche Bank AG 4.296% exp 5/24/2028 | | 6/1/18 | 1,000,000 | - | 895,935 | - | 0 |
| Excelair LLC 10% July 15 2023 | 10.00% | 10/24/17 | 2,000,000 | 1,940,506 | 2,008,889 | 2,040,000 | 99,494 |
| Excelair LLC 10% July 15 2023 | 10.00% | 7/9/18 | 1,000,000 | 1,026,197 | 1,004,445 | 1,020,000 | -6,197 |
| General Electric Co GTD Fixed to Float 4.0% Dec 15 2065 | | 12/3/15 | | - | 1,689,070 | - | 0 |
| IMAC Cap TR I GTD Pfd Sec Ser 2 8 | | 2/22/12 | 80,000 | 1,882,774 | 2,088,800 | 2,079,200 | 196,426 |
| BS Investments 7.25% April 3 2024 | 7.250% | 10/31/17 | 2,000,000 | 1,981,300 | 2,115,265 | 2,066,020 | 84,720 |
| P Morgan Chase & Co Pfd 7.9% April 30 2049 | 7.900% | 6/15/11 | 5,760,000 | 6,244,622 | 5,795,518 | 5,787,360 | -457,262 |
| Loyds Banking Group Capital 7.5% 12/29/49 | 7.500% | 5/21/13 | 1,903,000 | 1,948,500 | 1,949,782 | 1,961,993 | 13,493 |
| Southern Cal Edison 6.25% Dec 31 2049 | 6.250% | 1/30/12 | 3,000,000 | - | 2,913,750 | - | 0 |
| Total Southern Financial LLC - Fixed Income (TD) | | | | 23,063,072 | 32,425,635 | 23,088,563 | 25,492 |
| TOTAL FIXED INCOME | | | | 34,217,862 | 48,504,739 | 34,254,173 | 36,311 |
| EQUITIES | | | | | | | |
| Southern Financial LLC - Equities (DB) | | | | | | | |
| Apple Inc | AAPL | 12/7/17 | 224,000 | 38,038,358 | 37,282,560 | 38,785,600 | 747,242 |
| Centene Corp | CNC | 9/8/14 | 15,550 | - | 2,030,364 | - | 0 |
| Total Southern Financial LLC - Equities (DB) | | | | 38,038,358 | 39,312,924 | 38,785,600 | 747,242 |
| Southern Financial LLC - Equities (TD) | | | | | | | |
| Alibaba Group | BABA | 6/10/15 | 5,000 | 444,749 | 842,450 | 915,150 | 470,401 |
| Amazon | AMZN | 4/2/18 | 1,000 | 1,395,441 | 1,718,730 | 1,639,830 | 244,389 |
| Apple Inc | AAPL | 6/20/18 | 50,000 | 9,339,691 | 8,322,000 | 8,657,500 | -682,191 |
| Apple Inc | AAPL | 10/15/18 | 40,000 | 8,760,702 | 6,657,600 | 6,926,000 | -1,834,702 |
| Apple Inc | AAPL | 12/7/17 | 90,000 | 15,283,269 | 14,979,600 | 15,583,500 | 300,231 |
| Arnold Global Management | APO | 3/31/11 | 263,157 | 4,999,983 | 7,705,237 | 7,710,500 | 2,710,517 |
| Biogen Idec Inc | BIIB | 2/14/12 | 2,095 | 250,455 | 699,269 | 687,181 | 436,726 |
| Carvana | CVNA | 6/21/18 | 25,000 | 1,086,102 | 928,750 | 1,121,500 | 35,398 |
| Google | GOOG | 2/2/18 | 2,000 | 3,236,188 | 3,349,110 | 3,359,760 | 123,572 |
| Karyopharm Therapeutics Inc | KPTI | 7/12/18 | 25,000 | 467,106 | 211,750 | 103,250 | -363,856 |
| United Technologies | UTX | 6/21/18 | 15,000 | 1,882,944 | 1,771,050 | 1,885,050 | 2,106 |
| Total Southern Financial LLC - Equities (TD) | | | | 47,146,630 | 47,185,546 | 48,589,221 | 1,442,591 |

| Asset Description | Yield | Purchase Date | Quantity | Cost | 1/31/19 Value | 2/28/19 Value | Unrealized Gain (Loss) |
|--|-------|---------------|----------------|--------------------|--------------------|--------------------|------------------------|
| Southern Trust Co. - Equities (Merrill) | | | | | | | |
| KBW Regional Bank ETF | KRE | 11/16/17 | 9,000 | 503,167 | 476,640 | 509,490 | 6,323 |
| Carvana | CVNA | 9/4/18 | 125,000 | 8,255,075 | 4,643,750 | 5,607,500 | -2,647,575 |
| Exxon Mobil | XOM | 10/15/18 | 10,000 | 813,881 | 732,800 | 790,300 | -23,581 |
| Facebook | FB | 7/26/18 | 20,000 | 3,559,596 | 3,333,800 | 3,229,000 | -330,596 |
| OIH Oil Services ETF | OIH | 5/16/18 | 17,000 | 490,376 | 286,790 | 290,700 | -199,676 |
| S&P 500 Index due 3/27/2019 starting value 3538 (downside threshold 73.5%) | | 9/25/17 | ref price 3555 | 2,500,000 | 2,473,375 | 2,478,275 | -21,725 |
| Japan Banks Capped Note Exp Feb 1 2019 (75% barrier) | | 1/25/18 | | - | 2,200,000 | - | 0 |
| Vortex Linked Note (selling S&P put spreads and buying VIX calls) exp 4/9/2019 | | 3/8/18 | | - | 2,962,279 | - | 0 |
| IX7E Market Plus Note Exp 4/26/2019 (72% barrier) | | 10/24/17 | | 3,000,000 | 2,121,030 | 2,086,290 | -913,710 |
| Total Southern Trust Co. - Equities (Merrill) | | | | 19,122,095 | 19,230,464 | 14,991,555 | -4,130,540 |
| Southern Trust Co. - Equities (Interactive Brokers) | | | | | | | |
| Goldman Sachs | GS | 1/25/18 | 1,850 | 499,873 | 366,319 | 363,895 | -135,978 |
| General Dynamics | GD | 2/7/18 | 2,300 | 501,381 | 393,691 | 391,506 | -109,875 |
| General Dynamics | GD | 3/27/08 | 3,450 | 773,056 | 590,537 | 587,259 | -185,797 |
| General Dynamics | GD | 5/7/08 | 2,500 | 491,250 | 427,925 | 425,550 | -65,700 |
| Lockheed Martin | LMT | 2/7/18 | 1,400 | 489,300 | 405,566 | 433,174 | -56,126 |
| Lockheed Martin | LMT | 3/20/18 | 2,100 | 707,676 | 608,349 | 649,761 | -57,915 |
| Lockheed Martin | LMT | 5/7/18 | 1,500 | 472,500 | 434,535 | 464,115 | -8,385 |
| Northrop Grumman | NOC | 2/7/18 | 1,470 | 493,920 | 405,059 | 426,241 | -67,679 |
| Northrop Grumman | NOC | 3/28/18 | 2,195 | 760,159 | 604,832 | 636,462 | -123,697 |
| Northrop Grumman | NOC | 5/7/18 | 1,500 | 475,800 | 413,325 | 434,940 | -40,860 |
| OIH Oil Services ETF | OIH | 5/17/08 | 17,000 | 504,839 | 286,790 | 290,700 | -214,139 |
| Raytheon | RTN | 2/7/18 | 2,400 | 498,840 | 395,424 | 447,600 | -51,240 |
| Raytheon | RTN | 3/20/18 | 3,600 | 763,284 | 593,136 | 671,400 | -91,884 |
| Raytheon | RTN | 5/7/18 | 2,400 | 491,880 | 395,424 | 447,600 | -44,280 |
| KBW Regional Bank ETF | KRE | 3/26/18 | 20,000 | 1,210,847 | 1,059,200 | 1,122,000 | -88,847 |
| Total Southern Trust Co. - Equities (Interactive Brokers) | | | | 9,134,605 | 7,380,112 | 7,792,203 | -1,342,401 |
| Gratitude America, LTD - Equities (Morgan Stanley) | | | | | | | |
| General Electric | GE | 10/23/17 | 22,000 | 491,068 | 223,520 | 228,580 | -262,488 |
| Microsoft | MSFT | 9/6/18 | 10,000 | 1,113,704 | 1,044,300 | 1,120,300 | 6,596 |
| Century Link | CTL | 9/6/18 | - | - | 153,200 | - | 0 |
| Vabtec (General Electric spinoff) | WAB | 2/25/19 | 118 | 9,081 | - | 8,645 | -436 |
| World Acceptance Group | WRLD | 8/9/18 | - | - | 1,036,900 | - | 0 |
| Total Gratitude America, LTD - Equities (Morgan Stanley) | | | | 1,613,853 | 2,457,920 | 1,357,525 | -256,328 |
| J Epstein VI Foundation - Equities (DB) | | | | | | | |
| Aristo Myers Squibb | BYM | 10/30/15 | 1,000 | - | 49,370 | - | 0 |
| Disney | DIS | 10/30/15 | 685 | - | 76,391 | - | 0 |
| Total J Epstein VI Foundation - Equities (DB) | | | | 0 | 125,761 | 0 | 0 |
| TOTAL EQUITIES | | | | 115,055,540 | 115,692,727 | 111,516,104 | -3,539,436 |

| | 1/31/19 | 2/28/19 | MTD | YTD | |
|--|---------------------------------|--------------------|------------------------|------------------------|-------------------------------------|
| Asset Description | Value | Value | Return | Return | Notes |
| Hedge Funds - Southern Financial (SFLLC) | | | | | basis 50mm - > 40mm |
| Boothbay Multi-Strategy Fund | 46,876,610 | 47,825,381 | 2.02% | 3.44% | withdrew 10mm 1/10/17 |
| Boothbay Enhanced Fund | 7,873,200 | 8,116,540 | 3.09% | 5.22% | Enh Feb 1 2018 start |
| Total Hedge Funds - SF LLC | 54,749,810 | 55,941,921 | | | 2016 return 3.77% |
| | | | | | 2017 return 15.8% |
| Hedge Funds - Haze | | | | | |
| | | | 2018 return of capital | 2017 return of capital | 2016/17 redemptions pd |
| King Street - Illiquid Special Investment | 2,192,862 | 2,191,292 | 2/13/2018 57,388 | 4/15 230,7103 | 4/27/16 5,967,954 paid |
| Hedge Funds - Haze | | | | | |
| | 2,192,862 | 2,191,292 | 3/14/2018 12,077 | 8/15 113,584 | 7/27/16 6,102,924 paid |
| | | | 4/3/2018 37,263 | 9/13 2,738 | 10/27/16 6,186,981 paid |
| | | | 2018 return of capital | 10/16/2018 875,489 | 4/16/2018 374,259 |
| | 1/11/2019 1,570 | 11/16/2018 22,933 | 6/7/2018 67,976 | 11/9 4,060 | 1/27/17 3,994,644 paid |
| | | 12/13/2018 80,116 | 7/16/2018 435 | | 2016 return 4.68% |
| Hedge Funds - STC | | | | | initial inv 20mm 5/31/18 |
| Honeycomb | 49,310,407 | 51,627,996 | 4.70% | 8.80% | added 15mm 6/27/18 |
| Total Hedge Funds - STC | 49,310,407 | 51,627,996 | | | added 8mm 9/28/18 |
| | | | | | 2016 ret 0.44% (6 mos) |
| Total Hedge Funds | 106,253,079 | 109,761,209 | | | 2017 return 21.0% |
| | | | | | |
| | | | SFL | | |
| | Mort | | Southern | Grat | FT |
| Asset Description | Inc. | JEE | Trust | IGO LLC | Real Estate |
| Investments | | | | | |
| | | | SFL | | |
| Kyara II (investment amount) | marked to \$0 in Sep 2018 | | 0 | | |
| Kyara IV (investment amount) | | | 250,000 | | |
| Neoteny 3 (investment amount less 30k distribution 4/20/18) | | | 970,000 | | |
| Prytanee LLC (art partnership) | | | 1,500,000 | | |
| Jawbone Investment (grat) | 1,000,000 | | | | |
| AYH Marina (value per jee) | | 3,000,000 | STC | | |
| Seaford Avenue Capital - PB Investment - Auto Debt (total comm 2.6mm) | | | 2,318,126 | | |
| Adfin Solutions (investment amount) | | | 875,000 | | butterfly trust |
| Park Partners LLC - 320 East 82nd Street (investment amount) | | | | | 3,480,000 |
| Paid Contract to Purchase 2 Kean Court Livingston, NJ | | | | | 3,000,000 |
| Coinbase via Grat (50% sold for \$15mm Feb 2018) | | | STC | 1,500,500 | |
| Reporty via Ergo Ltd (investment amount) | | | 1,000,000 | | |
| Alar Global Fund II (amount funded vs 15mm commitment) 21.03% ownership | | | 14,250,000 | | |
| 9/30/2018 FMV 21,166,482 | FMV as of 12-31-2018 40,750,000 | | | | cumulative IRR thru 9-30-2018 33.3% |
| Alar Global Fund III (amount funded vs 25mm commitment) 34.17% ownership | | | 23,500,000 | | |
| 9/30/2018 FMV 33,165,591 | FMV as of 12-31-2018 49,690,000 | | | | cumulative IRR thru 9-30-2018 54.2% |
| Totals | 1,000,000 | 3,000,000 | 44,663,126 | 1,500,500 | 6,480,000 |
| Total Investments | 56,643,626 | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

| Asset Description | Hyperion Air LLC | JEGE LLC | Plan D LLC | Various | Totals |
|---|---------------------|------------------|-------------------|----------------|-------------------|
| Aviation, Automobiles & Boats | | | | | |
| 2001 Bell 430 N331JE | 1,000,000 | | | | 1,000,000 |
| 1988 Gulfstream G-IV N212JE | | 2,900,000 | | | 2,900,000 |
| 2008 G550 | | | 14,000,000 | | 14,000,000 |
| 2008 S76C Deposit | 500,000 | | | | 500,000 |
| Automobiles | | | | 250,000 | 250,000 |
| Boats | | | | 200,000 | 200,000 |
| Total Aviation, Automobile & Boats | 1,500,000 | 2,900,000 | 14,000,000 | 450,000 | 18,850,000 |

| Asset Description | JEE | SFL | JEGE Inc. | FTRE | Totals |
|--|------------------|-------------------|----------------|------------------|-------------------|
| Loans Receivable | | | | | |
| Nina Keita (books show 100k yet jee said 150K) | 150,000 | | | | 150,000 |
| Mark Lloyd | 100,000 | | | | 100,000 |
| Nick Ribis | 150,000 | | | | 150,000 |
| Johnny O'Sullivan | 22,446 | | | | 22,446 |
| David Mitchell | 343,700 | | | 660,000 | 1,003,700 |
| Osbourne Lane Capital (Paul B) | | | | 1,000,000 | 1,000,000 |
| ██████████ | 20,000 | | | 303,262 | 323,262 |
| Harlequin Dane, LLC | | 7,750,000 | | | 7,750,000 |
| Coatue Enterprises LLC | | 3,000,000 | | | 3,000,000 |
| Bella Klein | | 115,000 | | | 115,000 |
| Lesley | | 410,000 | | | 410,000 |
| David Rodgers | | 60,000 | | | 60,000 |
| Merwin | | 10,000 | | | 10,000 |
| ██████████ Home | | | | 133,000 | 133,000 |
| Darren Indyke | | | 475,000 | | 475,000 |
| Richard Kahn | | | 475,000 | | 475,000 |
| LV Home & Other | 1,457,000 | 175,000 | | | 1,632,000 |
| ██████████ | 650,064 | | | | 650,064 |
| Total Loans Receivable | 2,893,210 | 11,520,000 | 950,000 | 2,096,262 | 17,459,472 |

| Asset Description | Enhanced Education | JEE | JEE | Various | Totals |
|---|-----------------------|------------------|---------------------|------------------|---------------------|
| Fine Arts, Antiques & Jewelry | | | | | |
| Cello | 175,000 | | | | 175,000 |
| Pagano Diamonds | | 500,000 | | | 500,000 |
| 2.73 Carrot Emerald Cut Diamond - insurance value | | 5,400,000 | | | 5,400,000 |
| Watches, Earring & Other | | | 775,000 | | 775,000 |
| Fine Arts Schedule | | | | 3,050,000 | 3,050,000 |
| Total Fine Arts, Antiques & Jewelry | 175,000 | 5,900,000 | 775,000 | 3,050,000 | 9,900,000 |
| Loan Payable to BJAV LLC (PLAN D LLC) | | | (20,500,000) | | (20,500,000) |