

**From:** Richard Kahn <[REDACTED]>  
**To:** "jeffrey E." <jeevacation@gmail.com>  
**Subject:** paul morris  
**Date:** Wed, 31 Aug 2016 14:35:31 +0000

---

i am sure he informed you but in case he did not he went to Merrill (B of A)

### **Bank of America Recruits**

Paul Morris has left Deutsche Bank's private bank behind to become a managing director and private wealth advisor in the Private Banking and Investments Group at Bank of America Merrill Lynch ([BAC](#)). Morris, with more than 20 years of financial industry experience, will be based in the New York office of PBIG.

"Given the significant growth in the ultra-high-net-worth market and the increasing need for integrated planning and investment services, we are thrilled to be able to add an advisor of this caliber to the PBIG team," Mollie Colavita, regional director of the New York PBIG, said in a statement. She added, "We believe that his clients will benefit from the market-leading wealth management services at Merrill Lynch."

<http://www.thinkadvisor.com/2016/08/18/recruiting-roundup-dynasty-triad-pick-up-large-adv>

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
tel [REDACTED]  
fax [REDACTED]  
cel [REDACTED]