

From: "jeffrey E." <jeevacation@gmail.com>
To: ehbarak <[REDACTED]>
Subject: Re: The Radar Co. Levitection - Comments to Term Sheet
Date: Sat, 06 Aug 2016 10:46:35 +0000

new york, I will see darren monday, today i m at harvard, chomsky and wolfram, sorry you are not there with us. it should be fun

On Fri, Aug 5, 2016 at 11:10 PM, ehbarak <[REDACTED]> wrote:

Hi Jeff,

We have concluded the negotiations with the Radar start up Levitection.

Darren got copies and made several comments all along the way and I've sent you the recent documents.

I think it is extremely promising opportunity, especially with the growing terror threat. We're clearly ahead of the wave now but have to move on if we don't want to lose it.

According to the agreements to be signed we have to transfer the first sum in few days.

Please let me know if you need any more info or have any other concerns re moving forward on it.

I'll try to call you in the morning (on the Island?)

Please contact Darren and/or me as necessary.

Best

EB

Sent from my iPhone

On 3 Aug 2016, at 00:48, ehbarak <[REDACTED]> wrote:

Hi Jeff

That's a copy of Udi's email to Darren.

I feel we should move on.

Looking forward for your response.

Best

EB

Sent from my iPhone

Begin forwarded message:

From: Udi Knaani <[REDACTED]>

Date: 2 August 2016 at 15:28:06 GMT-4

To: Inbal Sustiel <[REDACTED]>

Cc: "[REDACTED]" <[REDACTED]>, "[REDACTED]" <[REDACTED]>, Kevin Wajdenbaum <[REDACTED]>

Subject: Re: Levitection - Comments to Term Sheet

Darren,

I would like to clarify that the Company is expecting to sign and close this week, but we will delay it to the beginning of next week.

We hope you are making the required preparations to be able to transfer the required funds by Monday.

Needless to write that we will be happy to provide any requested document and/or clarification.

Best regards,
Udi

נשלח מה-iPhone שלי

ב-2 באוג' 2016, בשעה 22:24, Inbal Sustiel > כתב/ה:

Dear Darren,

Have you received my email below?

As we are in the last straight of the process, we would like to make sure that you're ok with the documents and that you're making the required arrangements in order to wire the funds within a week or so.

Please confirm the receipt of this email.

Best Regards,

Inbal

<image001.png>

Inbal Sustiel, Partner

Furth, Wilensky, Mizrachi, Knaani - Law Offices

1 Azrieli Center, Round Tower
Tel-Aviv 6701101, Israel

T. [REDACTED] | F. [REDACTED]
[REDACTED] | [REDACTED]

The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of, or taking of any action in reliance upon, this information by persons or entities other than the intended recipient is prohibited. If you received this e-mail and you are not the intended recipient or an agent responsible for the delivery of this message to the intended recipient, please contact us immediately and destroy the original message without making a copy. Thank you.

From: Inbal Sustiel
Sent: Thursday, July 28, 2016 7:26 PM
To: [REDACTED]
Cc: Udi Knaani; [REDACTED]; Kevin Wajdenbaum
Subject: RE: Levitection - Comments to Term Sheet

Dear Darren,

This is to update that we made a significant progress with the transaction documents for the investment in Levitection, anticipating to finalize and close everything within a week.

Please find attached for you review the most recent drafts of the main documents – SPA, SRA and AOA.

Please review and let us know if you have any comments.

Thanks,

Inbal

<image001.png>

Inbal Sustiel, Partner

Furth, Wilensky, Mizrachi, Knaani - Law Offices

1 Azrieli Center, Round Tower
Tel-Aviv 6701101, Israel

T. [REDACTED] | F. [REDACTED]
[REDACTED] | [REDACTED]

The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of, or taking of any action in reliance upon, this information by persons or entities other than the intended recipient is prohibited. If you received this e-mail and you are not the intended recipient or an agent responsible for the delivery of this message to the intended recipient, please contact us immediately and destroy the original message without making a copy. Thank you.

From: Inbal Sustiel
Sent: Tuesday, July 12, 2016 11:19 PM
To: [REDACTED]
Cc: Udi Knaani
Subject: RE: Levitection - Comments to Term Sheet

Dear Darren,

Please find attached a copy of the signed Term Sheet in connection with the investment in Levitection.

Please note that per your request we integrated your comment regarding the increase of the warrant exercise price.

Please let us know if you have any questions.

Best Regards,

Inbal

<image001.png>

Inbal Sustiel, Partner

Furth, Wilensky, Mizrachi, Knaani - Law Offices

1 Azrieli Center, Round Tower
Tel-Aviv 6701101, Israel

T. [REDACTED] | F. [REDACTED]
[REDACTED] | [REDACTED]

The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of, or taking of any action in reliance upon, this information by persons or entities other than the intended recipient is prohibited. If you received this e-mail and you are not the intended recipient or an agent responsible for the delivery of this message to the intended recipient, please contact us immediately and destroy the original message without making a copy. Thank you.

From: Udi Knaani
Sent: Friday, June 10, 2016 10:42 PM
To: Inbal Sustiel; Kevin Wajdenbaum
Subject: Fwd: Levitection - Comments to Term Sheet

מאת: Darren Indyke <[REDACTED]>
תאריך: 10 21:29:06 בשעה 2016 ביוני GMT+3
אל: Udi Knaani <[REDACTED]>
נושא: **בבעיניך: Levitection - Comments to Term Sheet**

I just got back to the office earlier this week. I have received the email, but was only able to speak with JE about it last night. I will review over the weekend. I have also sent Kevin an email requesting that he provide me with a redline showing the changes in the amended and restated partnership agreement for Sum (E.B) that JE is being asked to sign. I have not yet received the redline. I be back in touch early next week. Sorry for the confusion.

Best,

DARREN K. INDYKE
DARREN K. INDYKE, PLLC
575 Lexington Avenue, 4th Floor
New York, New York 10022
Telephone: [REDACTED]
Telecopier: [REDACTED]
Mobile: [REDACTED]
email: [REDACTED]

The information contained in this communication is confidential, may be attorney-client privileged, and is intended only for the use of the addressee. It is the property of Darren K. Indyke, PLLC. Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail, and destroy this communication and all copies thereof, including all attachments.

Copyright of Darren K. Indyke, PLLC - © 2016 Darren K. Indyke, PLLC – All rights reserved.

On Jun 9, 2016, at 1:19 AM, Udi Knaani <[REDACTED]> wrote:

Hi Darren,

I hope all is well with you.

It seems that for some reason you are not receiving the e-mails of my partner, Inbal.

I am sending them again.

Please confirm you got them.

Thank you and best regards,

Udi

נשלח מה-iPhone שלי

תחילת ההודעה שהועברה:

מאת: Inbal Sustiel <[REDACTED]>
תאריך: 7 18:04:37 בשעה 2016 ביוני GMT+3
אל: "[REDACTED]" <[REDACTED]>
עותק: Udi Knaani <[REDACTED]>
נושא: FW: Levitection - Comments to Term Sheet

Dear Darren,

Please find attached the documents we received from Levitection's lawyers in response to the draft of term sheet we sent them.

After reviewing their comments, there are some issues that we believe we should insist on. I'll send you soon a revised version with our purposed response – please review and let us know if you have any comments/thoughts.

For any clarifications and questions, don't hesitate to contact us.

Best Regards,

Inbal

<image001.png>

EFTA00822264

Inbal Sustiel, Partner

Furth, Wilensky, Mizrachi, Knaani - Law Offices

1 Azrieli Center, Round Tower
Tel-Aviv 6701101, Israel

T. [REDACTED] | F. [REDACTED]
[REDACTED] | [REDACTED]

The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of, or taking of any action in reliance upon, this information by persons or entities other than the intended recipient is prohibited. If you received this e-mail and you are not the intended recipient or an agent responsible for the delivery of this message to the intended recipient, please contact us immediately and destroy the original message without making a copy. Thank you.

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com, and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved