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To: "A. de Rothschild" <[REDACTED]>

Subject:

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since you said that you felt B was in a good place and could handle the japanese dinner. my best thought , though it would be a pain would be for you to come back in the middle of your trip so the time away is not seen as weeks .. with the same motivation , messaging communicaiton etc. IF you forsee , taking a loss this year in earnings the press should be primed, reasons, rational plan. etc. before you take it. . not explained afterwards. brexit. low or neg interest. . low long term rates. . digital banking. etc

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please note

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