

From: "jeffrey E." <jeevacation@gmail.com>
To: Gerald Pollack <[REDACTED]>
Subject: Fwd: Investment Opportunity to Benefit the Institute for Venture Science
Date: Wed, 13 Jul 2016 19:04:44 +0000

??? gerry, you are too good of a scientist and mensch to be sending things like this

----- Forwarded message -----

From: Harold Graham <[REDACTED]>
Date: Wed, Jul 13, 2016 at 2:52 PM
Subject: Investment Opportunity to Benefit the Institute for Venture Science
To: "jeevacation@gmail.com" <jeevacation@gmail.com>
Cc: Gerald Pollack <[REDACTED]>

Good day Jeff,

We are a boutique investment bank in Central Florida, working for clients across the financial spectrum. I personally represent the Institute for Venture Science (IVS) as Director of Development, as the future of science is a personal interest of mine. It is with this in mind that I contact you today, as a very generous offer comes via one of our investment banking clients. Should you or one of your contacts provide financing, a \$1MM USD donation would be made to the IVS.

The client is called the Clean Air Assistance Program, a UK company with the goal of providing clean air technologies to high carbon producing companies and government entities across the globe. Through an agreement with HSBC London, the investment and 7.65% interest are guaranteed by HSBC. The minimum investment is \$100MM USD, there is no limit.

Details of the offer:

- 100% of principal and 7.65% interest is guaranteed by HSBC, the guarantor for 13 months.
- Security is provided by two "Instruments of Guarantee" from HSBC: a "Standby Letter of Credit" and a "Certificate of Deposit", totaling 107.65% of the principal amount and both backed by cash or acceptable liquid assets.
- Using investor funds to pay commissions is strictly forbidden by the guarantor.
- The guarantor relationship is sensitive, details from HSBC will NOT be disclosed until an LOI is received and funds have been verified.
- The guarantor has currently placed no limit on number of \$100MM investors, only a minimum investment of \$100MM USD. We are free to raise a billion should we have the access, the IVS donation on each does not decrease.
- The issuer, CAAP is a UK company in the business of providing fuel and carbon reduction technology to high carbon producing entities in exchange for their carbon credits, and a share of fuel consumption savings.
 - Funds will be used to capitalize the issuer's business model, and thus to globally reduce carbon emissions through the spread of clean air technologies.
 - Any earned carbon credits, as well as a percentage of fuel savings are paid to CAAP.

Of course, as an investment banker we have many other deals we would love to discuss with you, however, since your initial interest was in the IVS we thought you might assist with this first.

Please advise any questions of concerns?

Sincerely,

Harold Graham

Harold W. Graham, Jr.
President

HW Graham & Associates

M: [REDACTED]

E-Mail: [REDACTED]
[REDACTED]

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