

From: "[REDACTED]" <[REDACTED]>

To: jeffrey E. <jeevacation@gmail.com>

Subject: Re:

Date: Sun, 26 Jun 2016 14:33:51 +0000

We need to wait on European reaction monday

If strong: short term might have major forced moves of bank headquarters+ funds to Europe (Frankfurt or Luxembourg) + foreign talents will move out of london probably to asia

If weak and indecisive:

Short term , very high volatility. Real estate prices down .

Zero view as it will linger in political debates. So corporates will have to decide on stay/no stay based on pain on their P/L

Ariane de Rothschild

On 26 Jun 2016, at 12:57, jeffrey E. <jeevacation@gmail.com> wrote:

what do you see as the largest impact short medium and long term

On Sun, Jun 26, 2016 at 6:53 AM, [REDACTED] <[REDACTED]> wrote:

There s a lot of rumors about a 2nd referendum in the UK... I really don t see why&how

Ariane de Rothschild

On 26 Jun 2016, at 12:45, jeffrey E. <jeevacation@gmail.com> wrote:

hamad is in paris today. just got off the phone with him. hes off to doha. his london properties are giving him a large headache. we laughed as i told him you shared my views on britain

On Sun, Jun 26, 2016 at 6:43 AM, [REDACTED] <[REDACTED]> wrote:

That s why i eas interested last yr to do something with KBL - to have a larger plateform

Ariane de Rothschild

On 26 Jun 2016, at 12:41, jeffrey E. <jeevacation@gmail.com> wrote:

lots of uk funds will have to reloacte to luxembourg . we should take advantage of it

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