

From: "jeffrey E." <jeevacation@gmail.com>
To: "██████████" <██████████>
Subject: Re:
Date: Tue, 21 Jun 2016 14:02:32 +0000

<http://www.nytimes.com/2016/06/21/business/dealbook/credit-suisse-chief-contends-with-growing-tensions-and-a-sinking-stock.html?hpw&rref=business&action=click&pgtype=Homepage&module=well-region®ion=bottom-well&WT.nav=bottom-well>

On Tue, Jun 21, 2016 at 9:48 AM, ██████████ <██████████> wrote:

Both places ice cold

B in Paris and a disaster, so much so that i will stay at Azzedine s place tomorrow - tired of handling him
Had lunch with Tom Kalaris 2 days ago . Super smart man . He asked the only really interesting question : are you bored in this job ? Loved it

Ariane de Rothschild

On 21 Jun 2016, at 11:57, jeffrey E. <jeevacation@gmail.com> wrote:

cold in paris or geneve?. . hows B . better or worse?

On Tue, Jun 21, 2016 at 5:45 AM, ██████████ <██████████> wrote:

Nothing from Rockefeller (and no surprise there - total waiste of time)
The weather is totally impossible- hate the cold

Ariane de Rothschild

On 21 Jun 2016, at 11:39, jeffrey E. <jeevacation@gmail.com> wrote:

hope you get some rest. . not likely i guess. . did goldman come with valuation? . any more from rockefeller.?

On Tue, Jun 21, 2016 at 1:45 AM, ██████████ <██████████> wrote:

Sorry . I think i caught the flue .

In the near future, downsize and sell on tops(volatility, spreads, etc)

Medium term: weak growth prospects- buy disruptive tech,

Focus on trends that will reshape the world (including migration flows)

Long term : buy land and grow crops and become wise

Ariane de Rothschild

On 20 Jun 2016, at 12:00, jeffrey E. <jeevacation@gmail.com> wrote:

the silcon valley boys will be here today , to discuss how to make money in the future. any ideas that you would like to bounce off them?

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