

From: "[REDACTED]" <[REDACTED]>
To: jeffrey E. <jeevacation@gmail.com>
Subject: Re:
Date: Tue, 21 Jun 2016 14:10:39 +0000

Did you see their scandal in Brasil?

Ariane de Rothschild

On 21 Jun 2016, at 16:02, jeffrey E. <jeevacation@gmail.com> wrote:

<http://www.nytimes.com/2016/06/21/business/dealbook/credit-suisse-chief-contends-with-growing-tensions-and-a-sinking-stock.html?hpw&rref=business&action=click&pgtype=Homepage&module=well-region®ion=bottom-well&WT.nav=bottom-well>

On Tue, Jun 21, 2016 at 9:48 AM, [REDACTED] <[REDACTED]> wrote:

Both places ice cold

B in Paris and a disaster, so much so that i will stay at Azzedine s place tomorrow - tired of handling him
Had lunch with Tom Kalaris 2 days ago . Super smart man . He asked the only really interesting question :
are you bored in this job ? Loved it

Ariane de Rothschild

On 21 Jun 2016, at 11:57, jeffrey E. <jeevacation@gmail.com> wrote:

cold in paris or geneve?. . hows B . better or worse?

On Tue, Jun 21, 2016 at 5:45 AM, [REDACTED] <[REDACTED]> wrote:

Nothing from Rockefeller (and no surprise there - total waiste of time)
The weather is totally impossible- hate the cold

Ariane de Rothschild

On 21 Jun 2016, at 11:39, jeffrey E. <jeevacation@gmail.com> wrote:

hope you get some rest. . not likely i guess. . did goldman come with valuatiiion? . any more from rockefeller.?

On Tue, Jun 21, 2016 at 1:45 AM, [REDACTED] <[REDACTED]> wrote:

Sorry . I think i caught the flue .

In the near future, downsize and sell on tops(volatility, spreads, etc)

Medium term: weak growth prospects- buy disruptive tech,

Focus on trends that will reshape the world (including migration flows)

Long term : buy land and grow crops and become wise

Ariane de Rothschild

On 20 Jun 2016, at 12:00, jeffrey E. <jeevacation@gmail.com> wrote:

the silicon valley boys will be here today , to discuss how to make money in the future. any ideas that you would like to bounce off them?

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com, and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com, and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com, and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of

JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com, and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved