

From: Gianni Serazzi <[REDACTED]>
To: "jeffrey E." <jeevacation@gmail.com>
Subject: Re: Call
Date: Thu, 26 Apr 2018 14:57:50 +0000

All options in Eur

Option 1

Financing of newco (Milano)

80K equity

400K debt

Ownership of 40% of newco

We will provide offices, accounting, directorship etc. all at cost

This company hires head of IMG, good models will follow

Payback of 400K debt within 24 months, first money out

Option 2

Financing of 2 newcos (Paris and Milano)

160K Equity

1M debt

ownership of 50% of newco

Big names hires in Miano and Paris

Will work for free until the 1M is paid back (24 months)

Option 3

Financing of 9M of a new holding

8M Debt

1M Equity

Staged in 3 years

Italian company merged day 1 (400K ebitda)

Ownership 50-50 and will work for free until all debt is repaid (~4 years)

Thx

G

On Thu, Apr 26, 2018 at 4:00 PM, Gianni Serazzi <[REDACTED]> wrote:
0033659562903

On Thu, Apr 26, 2018, 3:36 PM jeffrey E. <jeevacation@gmail.com> wrote:
sure . number?

On Thu, Apr 26, 2018 at 2:48 AM, Gianni Serazzi <[REDACTED]> wrote:
Ciao Jeff,
I thought about what you mentioned the other day. Do you have 5 minutes to talk?

Thx
G

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please note

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JEE

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