

From: "jeffrey E." <jeevacation@gmail.com>
To: "[REDACTED]" <[REDACTED]>
Subject: Re: TR: Update
Date: Thu, 10 Mar 2016 11:01:03 +0000

odd. -my response

dick, . why dont you send me a term sheet. we will have to do our own due diligence anyway. (especially given the fact that year end numbers have almost taken 3 months to put together. .) I assume we would be buying all shares not currently owned by Jacob. I also assume that the name would be for our exclusive use in the future. Can you detail for us, the current share structure , and liabilities of the co. . thanks,

On Thu, Mar 10, 2016 at 3:23 AM, [REDACTED] <[REDACTED]> wrote:

Fyi

Ariane de Rothschild

Begin forwarded message:

From: "Parsons, Richard" <[REDACTED]>
Date: 9 March 2016 at 22:11:16 GMT+1
To: "[REDACTED]" <[REDACTED]>
Subject: RE: TR: Update

Ariane –

I have spoken to Reuben about this and he has promised me that he will get back to [REDACTED] on this. Apparently, their (Rock & Co.'s) financials are not yet complete, but they are close. Be patient.

Dick

From: [REDACTED] [[mailto:\[REDACTED\]](mailto:[REDACTED])]
Sent: Monday, March 07, 2016 6:27 PM
To: Parsons, Richard <[REDACTED]>
Subject: Fwd: TR: Update

Dear Dick

This mail to confirm that we are interested in moving forward with our earlier discussions .

I hope that you are well and look forward to see you soon in NY

Best regards

Ariane de Rothschild

Begin forwarded message:

From: [REDACTED] <[REDACTED]>
Date: 7 March 2016 at 23:45:26 GMT+1
To: [REDACTED] ([REDACTED])" <[REDACTED]>
Subject: TR: Update

De : [REDACTED]
Envoyé : lundi 7 mars 2016 23:45
À : 'Jeffery, Reuben'
Objet : Update

Dear Reuben

I was wondering when we could expect to have your 2015 financials to further analyse the opportunity on our side. It would also be interested to get your views on valuation methodologies and expectations.

Please do let me know if you have some availabilities in the coming days to discuss.

Kind regards

[REDACTED]

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