

**From:** "jeffrey E." <jeevacation@gmail.com>  
**To:** Brad Wechsler <[REDACTED]>  
**Subject:** Re: Fw: MARCH 8th meeting  
**Date:** Fri, 19 Feb 2016 17:13:37 +0000

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accounting steps for the partnership. bank accounts. payments for insurance . signing authroities. valuations.  
. purchases of interests , dollars involved. . art list with basis attached. . expenses able to be deducted in future,  
ie consultanats etc. new contracts . shift lauder interests to tenants in common? ,

On Fri, Feb 19, 2016 at 11:52 AM, Brad Wechsler <[REDACTED]> wrote:

Jeffrey-a few things:

1. Can I ask you to interact with ada on what specifically you want/need re: "estate plan, will, trusts". Better for there to be direct communication than us speculating.
2. Art pshp: you shld have docs and we will be ready to discuss.
3. Balance sheets for ldb/drb and trusts will not be a problem tho we wld like to start with the summary roll-ups (format initially developed by you and joslin which is cogent and clear) as updated and adjusted by joe.
4. We will try to have "estate flow" document updated from 2014 in time. We are using old UST format (ok, not great) but having PW accountant inputting and running new #'s with new trust structures. We'll do our best to have this complete for your review in advance, but there may be a time squeeze.

Thx, brad

Sent from my Verizon Wireless BlackBerry

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**From:** Melanie Spinella <[REDACTED]>  
**Date:** Wed, 17 Feb 2016 20:05:17 +0000  
**To:** Brad Wechsler ([REDACTED]) <[REDACTED]>  
**Subject:** FW: MARCH 8th meeting

Brad- Leon asked me to send this to you. thanks

**From:** jeffrey E. [mailto:jeevacation@gmail.com]  
**Sent:** Wednesday, February 17, 2016 2:58 PM  
**To:** Melanie Spinella  
**Subject:** Re: MARCH 8th meeting

to make it useful and constructive an entre list of esate plan will trusts , art partnership. balance sheets. all trusts , and old fire drill document should be updated and presented before for review

On Wed, Feb 17, 2016 at 2:27 PM, Melanie Spinella <[REDACTED]> wrote:

Leon would like to have a meeting with the three of you from 9-2:30 on March 8<sup>th</sup> in our office regarding the Family Office. thanks

**Melanie Spinella | Apollo Management**  
9West 57th Street, New York, New York 10019

EFTA00833925

☎ (212) 515 3320 (Lan) | ☎ (212) 515 3261 (Fax)  
✉ [Spinella@apollolp.com](mailto:Spinella@apollolp.com)  
Executive Assistant to Leon D. Black

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