

**From:** Richard Kahn <[REDACTED]>  
**To:** Jeffrey Epstein <jeevacation@gmail.com>  
**Subject:** Fwd: Mort Series 8 Timeline  
**Date:** Thu, 04 Feb 2016 20:06:43 +0000

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attached was sent by Andrew Lindsay of Jawbone before i could send email to them that you and i discussed yesterday  
shall i still send email requesting money back or pass?  
andrew said in previous call that they were interviewing bankers to explore options..  
please advise  
thank you

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Begin forwarded message:

**From:** Andrew Lindsay <[REDACTED]>  
**Subject:** Mort Series 8 Timeline  
**Date:** February 4, 2016 at 12:33:45 PM EST  
**To:** Richard Kahn <[REDACTED]>

Richard,  
Below is the Series 8 Timeline per your request. Feel free to let me know if you have any questions. Some of the details may not be relevant but I didn't want to leave anything out.

During the month of July 2015, Jawbone negotiated the terms of the Series 8 financing with JPMorgan and Sequoia Capital.

On July 21, 2015, BlackRock invested \$50M in the Company. The terms of this investment required Jawbone to raise at least \$40M in equity financing by July 24th and also allowed Jawbone to pull in another \$50M from BlackRock if Jawbone raised an additional \$35M in equity financing by August 31st.

The initial Series 8 closing (\$40M from JPMorgan and Sequoia) was completed on July 24, 2015.

Beginning in mid-August 2015, Jawbone contacted major investors sharing the opportunity to invest in Jawbone Series 8 shares on the same terms as JPMorgan and Sequoia, with the objective of raising at least \$35M by August 31st. Jawbone e-mailed Mort on August 13th about this opportunity.

Some investors chose to commit to purchasing Series 8 shares contingent upon Jawbone raising the full \$35M, and some of these investors placed their funds in a trust account held by Cooley LLP.

Jawbone completed a second Series 8 closing (\$5.9M from several investors) on August 31st but did not raise the full \$35M by the August 31st deadline.

On October 2, 2015, Jawbone received a commitment from Mort to purchase 228,757 Jawbone Series 8 Preferred Shares for \$1,249,996.88. Mort wired its funds to Jawbone in anticipation of the closing of this investment.

Jawbone did not close on Mort's Series 8 investment round at that time and the Company did not use the funds. Jawbone is holding Mort's funds as an advance pending closing of its Series 8 investment.

Jawbone completed a third Series 8 closing (\$15M from JPMorgan and Sequoia) on December 23, 2015 and a fourth closing (\$0.5M from one investor) on February 3, 2016.

Jawbone is now seeking to close on the remaining Series 8 investment. Given the length of time between Mort's commitment to invest and the closing, Jawbone is asking for Mort's authorization to release the funds for the Company's use.