

From: "jeffrey E." <jeevacation@gmail.com>
To: Melanie Spinella <[REDACTED]>
Subject: Fwd: JE Info Request 1-21-16
Date: Fri, 22 Jan 2016 18:26:26 +0000

----- Forwarded message -----

From: Ada Clapp <[REDACTED]>
Date: Fri, Jan 22, 2016 at 2:25 PM
Subject: RE: JE Info Request 1-21-16
To: John Castrucci <[REDACTED]>, "jeffrey E." <jeevacation@gmail.com>
Cc: Brad Wechsler <[REDACTED]>, Joe Avantario <[REDACTED]>, Richard Joslin <[REDACTED]>

Thanks John. Please note that with respect to those items on the before and after list marked "documents out for signature" we have received the signed documents.

Ada Clapp

Chief Legal Officer

Elysium Management LLC

445 Park Avenue

Suite 1401

New York, New York 10022

Direct Dial: [646-589-0303](tel:646-589-0303)

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Email: [REDACTED]

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From: John Castrucci
Sent: Friday, January 22, 2016 11:13 AM

EFTA00836013

To: jeffrey E. <jeevacation@gmail.com>

Cc: Brad Wechsler <[REDACTED]>; Joe Avantario <[REDACTED]>; Richard Joslin <[REDACTED]>; Ada Clapp <[REDACTED]>

Subject: RE: JE Info Request 1-21-16

Jeffrey

Please note the following documents are attached:

-2015 Plane operations cost summary;

-Regan Arts 2015 Year End Review dated January 7, 2016 prepared by Phaidon COO Phillip Ruppel and CEO Judith Regan presented to Leon and Elysium;

-Draft Paul Weiss Phaidon Deal memo-not yet delivered to Leon;

-Before and After List of Bank Accounts, Entities & Loans (2 Attachments);

-Pro Forma 2015 Schedule D;

-2016 Projected Cash Flow analysis inclusive of publishing needs for 2016.

Regards,

Jc

John M.Castrucci |

Chief Operating Officer |
Elysium Management, LLC |
445 Park Avenue Suite 1401, New York, NY 10022 |

From: Brad Wechsler

Sent: Thursday, January 21, 2016 9:11 PM

To: John Castrucci <[REDACTED]>; Jeffrey Epstein <jeevacation@gmail.com>

Cc: Joe Avantario <[REDACTED]>; Richard Joslin <[REDACTED]>

Subject: Re: JE Info Request 1-21-16

Thx john; we shld probably also send jeffrey the regan arts analysis put together by phil ruppel. Thx, b

Sent from my Verizon Wireless BlackBerry

From: John Castrucci <[REDACTED]>

EFTA00836014

Date: Fri, 22 Jan 2016 01:44:46 +0000

To: jeffrey E<jeevacation@gmail.com>

Cc: Brad Wechsler<[REDACTED]>; Joe Avantario<[REDACTED]>; Richard Joslin<[REDACTED]>

Subject: JE Info Request 1-21-16

Jeffrey,

With regard to the information requested below, we will send to you tomorrow a 2015 plane operational cost summary.

In the coming days, we will analyze proposals from outside counsel that will provide a reorganizational roadmap of Pt. 91 &/or Pt. 135 operations.

With respect to financials for Reagan Arts and Arts space, year-end financials are not currently available.

Once we receive them and have reviewed with management, we will forward them to your attention.

Tomorrow we will send you a copy of the following documents:

- a Draft Paul Weiss Phaidon Deal memo (fyi –Tom was briefed in December and a greater download will occur next week when he is in our offices);
- a Before and After List of Bank Accounts, Entities & Loans;
- a Pro forma 2015 Schedule D (fyi- No Tax estimates were due on January 15th, 2016)
- a 2016 Projected Cash Flow analysis inclusive of publishing needs for 2016.

Total interest paid on the bank transaction was \$167,935 and yes the \$30M credit facility was repaid on January 14, 2016.

We are working on year-end Family and Trust financials and anticipate they will be distributed during the week of February 29th.

As you can envision the consolidated financials are significantly more complex following the decanting and numerous other year-end transactions including challenges we are facing with staff resignations.

Best Regards and it appears happy belated birthday wishes are in order.

Jc

From: jeffrey E. [<mailto:jeevacation@gmail.com>]

Sent: Tuesday, January 19, 2016 07:17 PM

To: Brad Wechsler

Subject:

I would still like to see , airplane proposals . balance sheet for regan arts.(p&l) and artspace. . a closing summary of phaidon. at least. , where did new monies come from. ? where did they go ? . I have yet to receive the list of bank accounts co. entities that were going to be closed. etc. I also never got a schedule D . ? did the estimated taxes get paid. ? if so calculation.? total interest paid on bank transaction. . ? did the 30m get paid back. ? year end balance sheets? projections of how much cash neede for publishing . new cash flows. was tom brought up to speed on phaidon. .

I will be out of touch until friday, (birthday peace).

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please note

EFTA00836016

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