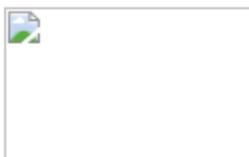


From: Jonathan Farkas [REDACTED]
To: jeevacation@gmail.com
Subject: Fwd: CAS Investment Partners Quarterly Investor Letter - April 2018
Date: Tue, 10 Apr 2018 15:33:44 +0000

The guy I told you about jonathan
Sent from my iPhone

Begin forwarded message:

From: Clifford Sosin <[REDACTED]>
Date: April 10, 2018 at 11:27:16 AM EDT
To: <[REDACTED]>
Subject: CAS Investment Partners Quarterly Investor Letter - April 2018
Reply-To: Clifford Sosin <[REDACTED]>



Jonathan,

Below please find a link to the April 2018 CAS Investment Partners quarterly letter, which I am sending to you for your information as we have discussed the fund from time to time.

[CAS Investment Partners April 2018 Investor Letter](#)

I look forward to your thoughts, comments and questions.

Sincerely,
Cliff

Clifford Sosin
CAS Investment Partners, LLC

T: [REDACTED]
[REDACTED]

CAS Investment Partners, LLC
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