

From: Vahe Stepanian <[REDACTED]>
To: "jeffrey E." <jeevacation@gmail.com>
CC: Daniel Sabba <[REDACTED]>, Ariane Dwyer <[REDACTED]>, Paul Morris <[REDACTED]>, Stewart Oldfield <[REDACTED]>, Richard Kahn <[REDACTED]>
Subject: FW: *** NEW JOINT BOOKRUN INITIAL PUBLIC OFFERING *** POSEIDON CONTAINERS (NYSE: PCON) *** APPROVED FOR EXTERNAL DISTRIBUTION ***
Date: Wed, 29 Jul 2015 15:02:53 +0000

Jeffrey – FYI on the below.

Thank you,
Vahe

From: Benjamin Darsney
Sent: Tuesday, July 21, 2015 7:06 AM
Subject: *** NEW JOINT BOOKRUN INITIAL PUBLIC OFFERING *** POSEIDON CONTAINERS (NYSE: PCON) *** APPROVED FOR EXTERNAL DISTRIBUTION ***

***** APPROVED FOR EXTERNAL DISTRIBUTION *****

Issuer: Poseidon Containers Holdings Corp.

Symbol: PCON

Deal size: 15,380,000 Shares (100% Primary) plus 15% greenshoe

Offer Range: \$14.00 - \$16.00

Exchange: NYSE

Anticipated pricing: Wednesday, July 29th (Post Market Close)

Roadshow:

7/21 – New York / Mgmt Presentations

7/22 – Boston

7/23 – New York

7/24 – Chicago

7/27 – London

7/28 – Mid Atlantic / NY

7/29 – New York / Pricing

New York Group Lunch

Thursday, July 23, 2015 @ 12:30 PM EDT

St. Regis Hotel - Maisonnette Room

Boston Group Lunch

Wednesday, July 22, 2015 @ 12:30 PM EDT
The Langham Hotel - Madison Room

Bookrunners:

Morgan Stanley

Deutsche Bank

UBS

Jefferies

Citi

ABN

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site, at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free [REDACTED] or by mail from Deutsche Bank Securities Inc., [REDACTED], or by email at [REDACTED]

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