

**From:** Jeffrey Port <[REDACTED]>

**To:** jeevacation@gmail.com

**Cc:** 'PW F' <[REDACTED]>

**Subject:**

**Date:** Thu, 02 Jul 2015 14:41:30 +0000

**Attachments:** Angiocrine\_Bioscience\_Confidential\_NUMBERS\_deck\_\_Jun\_2015\_v150701.pptx

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Jeff

Hope all well

Wanted to provide the numbers for Angiocrine

In summary, we are heading out by summers end for a series B raise at a 50 million pre money valuation.

We are offering a 25% discount to the series b , and looking to bolster our financials for the raise with an additional 5 million in capital.

Overall, I think a very good deal . Paul Finnegan , our CEO, and I are available next week in NY if you wish to discuss live

If you have interest let me know

Best regards

Jeff Port (c) [REDACTED]