

From: Vahe Stepanian <[REDACTED]>
To: Jeffrey Epstein <jeevacation@gmail.com>
CC: Daniel Sabba <[REDACTED]>, Ariane Dwyer <[REDACTED]>, Paul Morris <[REDACTED]>, Stewart Oldfield <[REDACTED]>, Richard Kahn <[REDACTED]>
Subject: FW: *** NEW LEFT BOOKRUN INITIAL PUBLIC OFFERING *** LOANCORE (NYSE: LCRT) *** APPROVED FOR EXTERNAL DISTRIBUTION ***
Date: Mon, 29 Jun 2015 14:47:01 +0000

Jeffrey – FYI on the below.

Thank you,
Vahe

From: Benjamin Darsney
Sent: Monday, June 22, 2015 6:49 AM
Subject: *** NEW LEFT BOOKRUN INITIAL PUBLIC OFFERING *** LOANCORE (NYSE: LCRT) *** APPROVED FOR EXTERNAL DISTRIBUTION ***

***** APPROVED FOR EXTERNAL DISTRIBUTION *****

Issuer: LoanCore Realty Trust, Inc.

Symbol: LCRT

Deal size: 15,000,000 Shares (100% Primary) plus 15% greenshoe

Offer Price: \$20.00

Exchange: NYSE

Anticipated pricing: Tuesday, June 30th (Post Market Close)

Roadshow:

6/22 – Management presentations

6/23 – New York

6/24 – New York (Group Lunch)

6/25 – Boston

6/26 – Mid-Atlantic

6/29 – Flex Day (West Coast / MidWest)

6/30 – New York / Pricing

Group Lunch Details:

New York:

6/24 – 12:30pm

St. Regis Hotel

2 East 55th St
La Maisonnette Room

Bookrunners:

Deutsche Bank

JPMorgan

Morgan Stanley

BAML

Jefferies

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site, at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-503-4611 or by mail from Deutsche Bank Securities Inc., 60 Wall Street, New York, New York 10016, or by email at [REDACTED]

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