

From: "jeffrey E." <jeevacation@gmail.com>
To: Richard Kahn <[REDACTED]>
Subject: Re: *** NEW LEFT BOOKRUN INITIAL PUBLIC OFFERING *** UNIVAR (NYSE: UNVR)
*** APPROVED FOR EXTERNAL DISTRIBUTION ***
Date: Tue, 16 Jun 2015 21:23:47 +0000

always

On Tue, Jun 16, 2015 at 5:13 PM, Richard Kahn <[REDACTED]> wrote:
attached is info on Univar IPO this Wednesday June 17th
please advise if you would like to put in for shares
thank you

Richard Kahn
HBRK Associates Inc.



Begin forwarded message:

From: Vahe Stepanian <[REDACTED]>
To: Jeffrey Epstein <jeevacation@gmail.com>
Cc: Daniel Sabba <[REDACTED]>, Ariane Dwyer <[REDACTED]>, Paul Morris
<[REDACTED]>, Stewart Oldfield <[REDACTED]>, Richard Kahn
<[REDACTED]>
Subject: FW: *** NEW LEFT BOOKRUN INITIAL PUBLIC OFFERING *** UNIVAR (NYSE:
UNVR) *** APPROVED FOR EXTERNAL DISTRIBUTION ***
Date: June 16, 2015 at 2:12:35 PM EDT

Jeffrey – FYI on below.

Thank you,

Vahe

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*** APPROVED FOR EXTERNAL DISTRIBUTION ***

Issuer: Univar, Inc.

Symbol: UNVR

Deal size: 20,000,000 Shares (100% Primary) plus 15% greenshoe (100% Secondary)

Concurrent Private Placement: Temasek Holdings Private Limited (“Temasek”) has agreed to concurrently invest \$350m from the Company and up to \$150m from selling shareholders at IPO.

Offer Range: \$20.00 - \$22.00

Exchange: NYSE

Anticipated pricing: Wednesday, June 17th (Post Market Close)

Roadshow:

6/8 – Management presentations / New York

6/9 – Mid Atlantic (DB)

6/10 – New York (Group Lunch)

6/11 – New York

6/12 – Boston (Group Lunch)

6/15 – Chicago (GS)

6/16 – West Coast (DB)

6/17 – Midwest / Toronto (GS) / Pricing

Group Lunch Details:**New York:**

6/10 - 12:30 PM

Four Seasons

57 East 57th St

New York, NY 10022

Metropolitan Suite

Boston:

6/12 - 12:30 PM

The Langham Hotel

250 Franklin St

Boston, MA 02110

The Wyeth Room

Active Bookrunners:

Deutsche Bank

Goldman Sachs

BAML

Passive Bookrunners:

Barclays

Credit Suisse

JPMorgan

Jefferies

Morgan Stanley

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site, at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free [1-800-503-4611](tel:1-800-503-4611) or by mail from Deutsche Bank Securities Inc., 60 Wall Street, New York, New York 10016, or by email at [REDACTED]

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