

From: "jeffrey E." <jeevacation@gmail.com>

To: Richard Kahn <[REDACTED]>

Subject: Re: resume from Russell

Date: Thu, 21 May 2015 21:23:02 +0000

Skype

On Thursday, May 21, 2015, Richard Kahn <[REDACTED]> wrote:
attached is another resume from Russell that appears a lot stronger than Craig
please advise if you would like to Skype or speak with Michael and if so timing
thank you

[REDACTED]

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
tel 212-971-1306
fax 646-350-0954
cell 917-414-7584

Begin forwarded message:

From: <[REDACTED]>
To: "Richard Kahn" <[REDACTED]>
Subject: resume from Russell
Date: May 21, 2015 at 10:16:02 AM EDT

Hi Rich,, I just spoke to this gentleman at length, he sounds very sharp and he explained at length that he was involved in many aspects of family office wealth management and has had a lot of exposure to partnership accounting as they were involved with hedge fuds, fund to funds and various investments. He has been involved on the tax partnership audit side, capital calls, fund allocations, and day to day involvement on all aspects of the individual family wealth from a singular office, I really liked him, He can do a phone interview today if you wanted to chat with him for a few minutes to get a feel. He is sending me his compensation,, All in he is around 350K

I will be getting another one this evening from a CPA that I know from Needham Financial. Jim Giangrasso,

Hi Russell,

The role sounds fantastic, challenging and exactly what I am looking for. I am currently the CFO at a family office that also co-invests and manages various fund-of-funds and has many private equity investments. I am actively looking for a similar role that will allow me to focus on the family's investments, reporting, tax, estate planning and cash management. I have been a CPA since 2001. In today's landscape, a CFO must be more than just a CPA and be able to manage, organize and improve all aspects of the firm while taking pride and responsibility for their work. Hopefully you will see that I am that person.

I am available for a conversation to learn more about the position. Please reply via email or call my cell [REDACTED]

Looking forward to working with you.

Thank you,

Michael Shankman

Russell Katulak
Founding Partner
Jemstone Associates
380 Lexington Ave
Near 41st and 42nd Street (17th floor)
New York, NY 10168
212-551-1154
[REDACTED]
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please note

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