

From: Paul Morris <[REDACTED]>

To: "[REDACTED]" <jeevacation@gmail.com>

Subject: Re: quick discussion about pharma financing opportunity? [C]

Date: Sat, 16 May 2015 12:40:21 +0000

Inline-Images: image006.png

Classification: Confidential

Will circle back if we move forward

Tx

From: jeffrey E. [mailto:jeevacation@gmail.com]

Sent: Thursday, May 14, 2015 12:21 PM

To: Paul Morris

Subject: Re: quick discussion about pharma financing opportunity? [C]

yes interested

On Thu, May 14, 2015 at 12:07 PM, Paul Morris <[REDACTED]> wrote:

Classification: **Confidential**

jeffrey, we are working on a live situation with a pharma company that is looking to finance the distribution and sales of a newly approved drug. DB is bidding on the debt financing and would need to syndicate out ~\$50mm to a third party. I expect the transaction to be structured as a royalty arrangement and imagine yields would be in the low double digits. I know you've done equity transactions in biotech area over the years but thought you may have someone interested in a discussion with our structured credit team to see if this would be a fit? Let's catch up soon.

Hope all is well,

Paul Morris

Managing Director

Deutsche Bank Private Bank

Office: [REDACTED]

Cell: [REDACTED]



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