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Subject: KUE

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Attachments: doc04900920150427163610.pdf

Please see attached.

Summary is as follows:

KUE LP Monetization loss \$16-18mil depending on option chosen

PROPCO Monetization estimated gain \$5.7-7.7mil depending on actual proceeds

OPCO Monetization estimated gain \$10.4-17.2mil depending on actual proceeds

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