

From: "jeffrey E." <jeevacation@gmail.com>
To: Richard Merkin <[REDACTED]>
Subject: Re:
Date: Mon, 02 Jul 2018 11:33:29 +0000

ok, you might ask your accountants, I assume there is no one person besides you that knows all. to fill out an estate tax return as if you died today. you have ord income in certain areas that can. should be restructured otherwise the govt will claim back income tax. you want it all estate. if you are vi residen at the time there are other benefits.

On Sun, Jul 1, 2018 at 11:22 PM, Richard Merkin <[REDACTED]> wrote:

Sounds good!! Send the Will template!!

From: jeffrey E. [mailto:jeevacation@gmail.com]
Sent: Sunday, July 1, 2018 1:42 PM
To: Richard Merkin <[REDACTED]>
Subject:

spoke to hte head of insurance, and you can jv with my insiurnace entity

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please note

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