

**From:** "Farkas, Andrew L." <[REDACTED]>  
**To:** jeffrey E. <jeevacation@gmail.com>  
**Subject:** Re:  
**Date:** Sun, 19 Apr 2015 22:38:14 +0000

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500-750 is fine for now. We will settle on allocations in the next week or so as we move to our final bids, thru due dil, and develop our proposed structure. And then there will be the c-III side (on which I understand Leon to now be working with Lazard). When do you get to NYC?

Sent from my iPad

On Apr 19, 2015, at 5:53 PM, jeffrey E. <jeevacation@gmail.com> wrote:

understood, will get it for you, how much would you like it to be for? 500 . 800 . ??

On Sun, Apr 19, 2015 at 4:49 PM, Farkas, Andrew L. <[REDACTED]> wrote:  
If that is unclear, let me know and i'll call you.

Sent from my BlackBerry 10 smartphone.

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**From:** Farkas, Andrew L.  
**Sent:** Sunday, April 19, 2015 4:38 PM  
**To:** jeffrey E.  
**Subject:** Re:

I need someone to tell me how much they would invest assuming the due diligence proves out, etc. It's not a commitment, much more a statement of intent and preparedness to back us if we decide to proceed and they themselves are satisfied with the overall transaction once it solidifies. Morgan Stanley will call them and ask if they are prepared to back us to the tune of whatever their number is, again assuming the due dil proves out etc. Morgan Stanley will also need to satisfy themselves that each investor has the wherewithal to write their portion of the check should they elect to do so. So all I really need is an email saying that assuming everyone is satisfied with the results of the due dil and the structure, they would be prepared to invest \$x. Totally non-binding.

Sent from my BlackBerry 10 smartphone.

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**From:** jeffrey E.  
**Sent:** Sunday, April 19, 2015 3:19 PM  
**To:** Farkas, Andrew L.  
**Subject:**

what do you need re commitment TOMORW

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please note

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JEE

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