

From: David Mitchell <[REDACTED]>
To: Jeffrey Epstein <jeevacation@gmail.com>
Subject: Fwd: Life Hotel - Rosenthal Note
Date: Mon, 12 Mar 2018 21:11:59 +0000

.....
DAVID MITCHELL
.....
Mitchell Holdings LLC

[REDACTED]
[REDACTED]

Begin forwarded message:

From: "Amengual, Randolph" <[REDACTED]>
Date: March 12, 2018 at 5:10:55 PM EDT
To: Mitchell David <[REDACTED]>, "Danow, Matthew" <[REDACTED]>
Subject: Fwd: Life Hotel - Rosenthal Note

Begin forwarded message:

From: Stephen Hanson <[REDACTED]>
Date: March 12, 2018 at 5:09:06 PM EDT
To: Miriam Blemur <[REDACTED]>, HOWIE / SUE MUCHNICK
<[REDACTED]>, "Randolph. / David Life Laywer 17 / Amengual"
<[REDACTED]>
Subject: Re: Life Hotel - Rosenthal Note

Punch line is that 50k loan does not help- as I stated I am \$30k overdrawn as of Thur with out additional funding
Not to mention another winter storm coming our way and the 15 day Forecast is for a cooler then normal March end
I can not go deeper into debt personally and with out the 100k loan to guide us through the next 6-8 weeks there is at least an \$100k of possible exposure - not to mention the additional \$225 k I have lent the hotel through my personal credit card for needed hotel items over the last year that is on the hotels books
It is apparent david has made plans for this event as no one would ever jeopardize millions of dollars of value for what is a \$50k spread between us
This now all seems to tie into the harassment and obstruction of information towards restaurant Mgmt and myself spearheaded by david

We will be notifying any future restaurant reservations starting tomorrow of the restaurant closing - I would assume you have made similar provisions with hotel staff

Sent from my iPad

On Mar 12, 2018, at 3:45 PM, Miriam Blemur <[REDACTED]> wrote:

See below.

Miriam Blemur
Assistant to Howard W. Muchnick
Muchnick, Golieb & Golieb, [REDACTED].
Attorneys at Law
[REDACTED]

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From: Howie W. Muchnick
Sent: Monday, March 12, 2018 3:08 PM
To: 'Danow, Matthew' <[REDACTED]>
Cc: Amengual, Randolph <[REDACTED]>; David Mitchell <[REDACTED]>
Subject: RE: Life Hotel - Rosenthal Note

Apparently, you did not believe me when I told you that Steve would not ask his friend to put at risk more money if Steve believes that the money committed to the restaurant was insufficient to get the restaurant to break even. This is not negotiable. Steve will not go further at risk nor add risk to Russell's money by underfunding. If the money borrowed is not needed, it will be returned to the hotel. The amount "borrowed" by the hotel from the restaurant should not be our focus today. Assuming for the sake of argument that David's number of \$91,208 is correct, we would need to borrow \$128,792 now, and there is no guarantee that Russell will have an appetite for a bigger loan.

Howard W. Muchnick
Muchnick, Golieb & Golieb, [REDACTED].
Attorneys at Law
[REDACTED]

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From: Danow, Matthew [mailto: [REDACTED]]
Sent: Monday, March 12, 2018 12:32 PM
To: Howie W. Muchnick < [REDACTED] >
Cc: Amengual, Randolph < [REDACTED] >; David Mitchell < [REDACTED] >
Subject: Life Hotel - Rosenthal Note
Importance: High

Howie—Attached are clean and marked redrafts of the Note. The changes (i) clarify that the Note will be repaid with first priority after the mortgage and preferred equity (mezz), and (ii) add an additional event of default if the Hotel fails to pay the restaurant \$20,000 by April 15.

We are keeping the principal at \$50,000, because, as we discussed, per Russell's requirement, the Note is a priority over the other investors holding notes, so we do not want to increase the principal unless there is a need. To that end, David would like Steve to show the uses of the \$50,000 specifying how the funds are to be applied.

Also, regarding the money owed by the Hotel to the Restaurant, per David the original obligation was \$91,208 (not \$120,000 as we discussed). Below is a summary of David's calculation (mainly a payment for the restaurant's attorney for obtaining liquor license, which is not chargeable to the Hotel and a change order which was never enacted or funded).

Please contact us if you have any questions or want to discuss.

<image001.jpg>

Matthew Danow, Esq.
Katsky Korins LLP



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