

From: Brad Wechsler <[REDACTED]>

To: "[REDACTED]" <jeevacation@gmail.com>, "[REDACTED]" <[REDACTED]>

Subject: Re:

Date: Mon, 02 Mar 2015 23:05:04 +0000

Jeffrey-im going to get add'l work going on some of your questions below. I take it they refer 1997 trust (decanted into apo2) and 2011 Black family trust? Correct? Thx
PS: obviously eileen q is broader but that's underway.

From: Brad Wechsler

Sent: Monday, March 02, 2015 04:19 PM

To: "[REDACTED]" <jeevacation@gmail.com>; [REDACTED] <[REDACTED]>

Subject: Re:

1. Work is underway on much of this. Other will get done as we triage our way thru to do lists.
 2. Almost done with the phaidon charts. Will forward when complete. Hard to vouch for 100% accuracy; wld like to discuss....
 3. Also wld like 30 minutes to speak generally abt "impt" issues that otherwise wldnt be obvious to me....part of general learning and "sensitization".
 4. Have quick small issue want to cover off abt trustee delegation to this office of ministerial, trustee approved items, for which we will charge. Just want confirmation on this....
- Best, b
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From: jeffrey E. [mailto:jeevacation@gmail.com]

Sent: Monday, March 02, 2015 11:30 AM

To: Brad Wechsler; Melanie Spinella <[REDACTED]>

Subject:

charts with all =- from initial trusts 97 ldb 2011. etc. grantors trustees. notes. beneficlied payments made. .
eileens list of postions authorities. directorships. poa's .. ?

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please note

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